

Name of the Issue:		Pennar Engineered Building Systems Limited		
1	Type of Issue (IPO/FPO)	IPO		
2	Issue Size (Rs. Cr)	156.19		
3	Grade of issue along with name of the rating agency	NA		
4	Subscription Level (Number of times)	1.2469*		
	*All post cheque return/ unpaid before technical rejections and withdrawals			
	Source: Final Post Issue Monitoring Report			
5	QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges			
	Particulars	%		
	(i) allotment in the issue*	19.45%		
	(ii) at the end of the 1st Quarter immediately after the listing of the issue (Sept 30, 2015)	23.05%		
	(iii) at the end of 1st FY (March 31, 2016)#	24.06%		
	(iv) at the end of 2nd FY (March 31, 2017)#	N.A.		
	(v) at the end of 3rd FY (March 31, 2018)#	N.A.		
	# QIB Holding not disclosed as reporting for relevant fiscal years have not been completed.			
	* Source: Basis of Allotment (excludes pre-issue holding of QIBs)			
6	Financials of the issuer (as per the annual financial results submitted to stock exchanges)			
		(Rs. Crore)		
	Parameters	1st FY (March 31, 2016)	2nd FY (March 31, 2017)*	3rd FY (March 31, 2018)*
	Income from operations	446.92	N.A.	N.A.
	Net Profit for the period	30.16	N.A.	N.A.
	Paid-up equity share capital	34.27	N.A.	N.A.
	Reserves excluding revaluation reserves	177.87	N.A.	N.A.
	* Financials not disclosed as reporting for the relevant fiscal years has not been completed.			
7	Trading Status in the scrip of the issuer			
	Company's Equity Shares are listed on both, the BSE Limited and the National Stock Exchange of India Limited.			
	The Shares have not been suspended or delisted.			
	Particulars	Status		
	(i) at the end of 1st FY (March 31, 2016)	BSE: Not Frequently Traded		
		NSE: Frequently Traded		
	(ii) at the end of 2nd FY (March 31, 2017)*	N.A.		
	(iii) at the end of 3rd FY (March 31, 2018)*	N.A.		
	* Trading status not disclosed as reporting for the relevant fiscal years has not been completed.			
8	Change in Directors of issuer from the disclosures in the offer document			
	Particulars	Name of the Director	Appointed / Resigned	
	(i) at the end of 1st FY (March 31, 2016)	Mr. Mukul Gulati Mr. Mukul Gulati Mr. C. Parthasarathy	Nomination Withdrawn* Appointment as additional director Appointment as Additional Independent Director	
	(ii) at the end of 2nd FY (March 31, 2017)*	N.A.	N.A.	
	(iii) at the end of 3rd FY (March 31, 2018)*	N.A.	N.A.	
	* Changes in Directors not disclosed as reporting for the relevant fiscal years has not been completed			

\*Pennar Engineered Building Systems Ltd has informed BSE that, pursuant to the letter received from Zephyr Peacock India Fund III Limited and ZP India Advisory Private Limited on September 29, 2015 withdrawing the nomination of Mr. Mukul Gulati as Nominee Director on the Board of the Company

9 **Status of implementation of project/ commencement of commercial production**

Particulars	Amount to be financed from net proceeds	FY 2015-2016	FY 2016-2017
Repayment/ prepayment, in full or part, of certain working capital facilities availed by the Company	34.00	34.00	-
Financing the procurement of infrastructure (including software and hardware) for the expansion of design and engineering service	8.00	4.00	4.00
General corporate purposes	10.79	10.79	-
<b>Total</b>	<b>52.79</b>	<b>48.79</b>	<b>4.00</b>

10 **Status of utilization of issue proceeds**

(i) as disclosed in the offer document

(Rs.  
Crore)

Expenditure Items	Amount to be financed from Net Proceeds	Estimated schedule of deployment of Net Proceeds for Fiscal		
		2016	2017	2018
Repayment/ prepayment, in full or part, of certain working capital facilities availed by our Company	34.0	34.0	NA	NA
Financing the procurement of infrastructure (including software and hardware) for the expansion of our design and engineering services	8.0	4.0	4.0	NA
General corporate purposes	10.8	10.8	NA	NA
Issue related expenses	5.2	5.2	NA	NA
<b>Total</b>	<b>58.0</b>	<b>54.0</b>	<b>4.0</b>	<b>NA</b>

Notes: As disclosed in the Prospectus after Issue Expenses

(ii) Actual utilization

(Rs. Crore)

Expenditure Items	Estimated Fund Utilisation in fiscal 2016	Estimated Fund Utilisation in fiscal 2017	Estimated Fund Utilisation in fiscal 2018
Repayment/ prepayment, in full or part, of certain working capital facilities availed by our Company	34.0	N.A.	N.A.
Financing the procurement of infrastructure (including software and hardware) for the expansion of our design and engineering services	0.9	N.A.	N.A.
General corporate purposes	0		
Issue related expenses	4.7		
<b>Total</b>	<b>39.6</b>	<b>N.A.</b>	<b>N.A.</b>

\* \* Actual utilization not disclosed as the relevant reporting has not been completed

(iii) Reasons for deviation, if any

Not Applicable

**11 Comments of monitoring agency, if applicable**

Not Applicable

**12 Pricing Data**

Issue Price (Rs.):

178\*

Designated Stock Exchange:

BSE

Listing Date:

10-Sept-15

Price parameters	At close of listing day	At close of 30th calendar day from listing day <sup>(1)</sup>	At close of 90th calendar day from listing day <sup>(2)</sup>	As at the end of 1st FY after the listing of the issue (March 31, 2016)#			As at the end of 2nd FY after the listing of the issue (March 31, 2017)#			As at the end of 3rd FY after the listing of the issue (March 31, 2018)#		
				Closing price	High (during the FY)	Low (during the FY)	Closing price <sup>(3)</sup>	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price	157.50	167.00	158.90	162.70	178.00	127.00	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
CNX NIFTY	25,622.17	26,904.11	25,036.05	25,341.90	29,094.60	22,494.60	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Sectoral Index*	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

Source: NSE Website

# Information not provided as reporting for the relevant fiscal years has not been completed

(1) 30th calendar day has been taken as listing date plus 29 calendar days

(2) 90th calendar day has been taken as listing date plus 89 calendar days

\* No sectoral index has been considered for Pennar Engineered Building Systems Limited

**13. Basis for Issue Price**

Accounting ratio	Pennar Engineered Building Systems Limited	Year End	As disclosed in the Prospectus dated September 2, 2015	At the end of 1st FY (March 31, 2016) <sup>#</sup>	At the end of 2nd FY (March 31, 2017) <sup>#</sup>	At the end of 3rd FY (March 31, 2018) <sup>#</sup>
EPS	Issuer:	Mar 31, 2015	7.09	9.47	N.A.	N.A.
	Peer Group:			N.A.	N.A.	N.A.
P/E	Issuer:	Mar 31, 2015	25.11 <sup>(8)</sup>	17.18	N.A.	N.A.
	Peer Group:			N.A.	N.A.	N.A.
RoNW	Issuer:	Mar 31, 2015	17.10	6.81%	N.A.	N.A.
	Peer Group:			N.A.	N.A.	N.A.
NAV per share based on balance sheet	Issuer:	Mar 31, 2015	41.43	61.89	N.A.	N.A.
	Peer Group:			N.A.	N.A.	N.A.

# Information not provided as reporting for the relevant fiscal years has not been completed

##The financial statements are for the period from January 1, 2013 to March 31, 2014

Note: The financial information provided above is on standalone basis

# It has been disclosed in the Prospectus that there are no comparable listed peers.

(i) Basic EPS as reported in company filings

(ii) Price earnings ratio calculated by dividing the market value of the shares of the companies, by the basic EPS of the companies for Fiscal Year ending

(iii) Return of net worth has been computed as Net profit after tax for Fiscal Year ending divided by the Networth for equity shareholders at the end of the year.

(iv) Net Asset Value per Equity Share has been computed as net worth at the end of the year divided by the total number of Equity Shares outstanding as at the end of the year.

& On a diluted Basis

#### 14 **Any other material information**

February 11, 2016: Finalising plans to set up plant in North India

March 23, 2016: Receipt of orders worth INR 1200 Million

May 17, 2016: (a) To enter into term sheet with existing Engineering Services Company; (b) Entered into job work model with existing Pre Engineered Buildings Company at Baroda for production and dispatch of products of the Company

Sept 6, 2016: Receipt of orders worth INR 2,030 million

Source: Stock Exchange filings; updated as on September 30, 2016. For further updates and information, please refer stock exchange websites i.e. [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com)