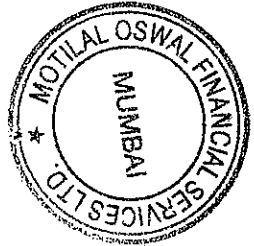


Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1	Name of Listed Entity: Motilal Oswal Financial Services Limited
2	Scrip Code/Name of Scrip/Class of Security: 532892
3	Share Holding Pattern Filed under: Reg. 31(1)(b) for Quarter Ended on 30th June, 2016.
4	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

Particulars		Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?	-	No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	-	No
3	Whether the Listed Entity has any shares against which depository receipts are issued?	-	No
4	Whether the Listed Entity has any shares in Locked-in?	-	No
5	Whether any shares held by promoters are pledge or otherwise encumbered?	-	No

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Motilal Oswal Financial Services Limited

Table 1 - Summary Statement holding of specified securities

Category	Category of shareholder	Number of shareholders	No. of fully paid up equity shares held	No. of partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities		No. of Underlying Shares Outstanding (including convertible securities (Warrants))	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares	Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form
								No of Voting Rights	Total as a % of (A+B+C)				No. (a)	As a % of total Shares held(b)	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)	(X)	(XI) = (VII)+(X) As a % of (A+B+C2)	(XII)	(XIII)	(XIV)		
(A)	Promoter & Promoter Group	18	102374700	0	0	102374700	71.6373	0	0	71.6373	0	0.0000	0	0.0000	102374700
(B)	Public	10120	40532225	0	0	40532225	28.3627	0	0	28.3627	0	0.0000	NA	NA	40480215
(C)	Non Promoter - Non Public	0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	NA	NA	0
(C1)	Shares Underlying DRs	0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	NA	NA	0
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	NA	NA	0
	Total	10138	142906925	0	0	142906925	100.0000	0	0	100.0000	0	0.0000	0	0.0000	142854915

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Motilal Oswal Financial Services Limited

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held (IV)+(V)+(VI)	Shareholding % as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities		Shareholding % assuming full conversion of convertible securities (including Warrants) (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form
								No of Voting Rights	% of (A+B+C)		No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) = (iv)+(v)+(vi)	(viii) As a % of (A+B+C2)	(ix)	(x)	(xi) = (vii)+(x) As a % of (A+B+C2)	(xii)	(xiii)	(xiv)		
1 Indian															
(a) Individuals / Hindu Undivided Family															
Motilal Gopial Oswal	AAAP00616Q	2	23838576	0	0	23838576	16.6812	0	0	16.6812	0	0	0	0	23838576
Ramdeo Ramgopal Agrawal	AA8PA1527D	1	12110476	0	0	12110476	8.4744	0	0	8.4744	0	0	0	0	12110476
Central Government / State Governments)		0	0	0	0	0	0.0000	0	0	0.0000	0	0	0	0	0
(b) Financial Institutions / Banks		0	0	0	0	0	0.0000	0	0	0.0000	0	0	0	0	0
(c) Any Other (Specify)		16	78536124	0	0	78536124	54.9561	0	0	54.9561	0	0	0	0	78536124
(d) Persons Acting in Concert		14	1742730	0	0	1742730	1.2195	0	0	1.2195	0	0	0	0	1742730
Ramdeo Ramgopal Agrawal-Huf	AAAHAS038G	1	650000	0	0	650000	0.4548	0	0	0.4548	0	0	0	0	650000
Suneeta Ramdeo Agrawal	ACZPA7256P	1	295400	0	0	295400	0.2057	0	0	0.2057	0	0	0	0	295400
Vimla Motilal Oswal	AAAP03170H	1	125240	0	0	125240	0.0876	0	0	0.0876	0	0	0	0	125240
Karoon Ramgopal Agrawal	ACIPAS002H	1	100000	0	0	100000	0.0700	0	0	0.0700	0	0	0	0	100000
Suman Agrawal	AIRPA3268P	1	100000	0	0	100000	0.0700	0	0	0.0700	0	0	0	0	100000
Vinay Agrawal	AGJPA2980N	1	100000	0	0	100000	0.0700	0	0	0.0700	0	0	0	0	100000
Sukhdeo Ramgopal Agrawal	ADAPA0936C	1	80200	0	0	80200	0.0561	0	0	0.0561	0	0	0	0	80200
Anita Agrawal	AALPA084D	1	80000	0	0	80000	0.0560	0	0	0.0560	0	0	0	0	80000
Satish Agrawal	ADVPA4110F	1	79000	0	0	79000	0.0553	0	0	0.0553	0	0	0	0	79000
Rajendra Gopial Oswal	AAOPO5905E	1	65000	0	0	65000	0.0455	0	0	0.0455	0	0	0	0	65000
Govind Deo Agrawal	AGNPA1433E	1	55770	0	0	55770	0.0390	0	0	0.0390	0	0	0	0	55770
Vimala Devi	AFZPA2641A	1	11000	0	0	11000	0.0077	0	0	0.0077	0	0	0	0	11000
Motilal Gopial Oswal(Holding on behalf of VISU Associates)	AAIFV8581H	1	1000	0	0	1000	0.0007	0	0	0.0007	0	0	0	0	1000
Motilal Gopial Oswal-Huf	AAAGM4462E	1	120	0	0	120	0.0001	0	0	0.0001	0	0	0	0	120
Bodhis Corporate	AA7993394	2	76793394	0	0	76793394	53.7366	0	0	53.7366	0	0	0	0	76793394
Passionate Investment Management Pvt.Ltd	AAACM7085N	1	76792394	0	0	76792394	53.7360	0	0	53.7360	0	0	0	0	76792394
Osag Enterprises LLP	AAACF06912H	1	1000	0	0	1000	0.0007	0	0	0.0007	0	0	0	0	1000
Sub Total (All)		18	102374700	0	0	102374700	71.6373	0	0	71.6373	0	0	0	0	102374700
2 Foreign															
Individuals (Non-Resident Individuals / Foreign Individuals)		0	0	0	0	0	0.0000	0	0	0.0000	0	0	0	0	0

Motilal Oswal

Other Directors	1	7804010	0	0	7804010	5.4609	7804010	0	7804010	5.4609	7804010	0	7804010	5.4609	0	0.0000	NA	7804010
Navin Agrawal	IAHPA4665K	7804010	0	0	7804010	5.4609	7804010	0	7804010	5.4609	7804010	0	7804010	5.4609	0	0.0000	NA	7804010
Non Resident Indians (Repeat)		532595	0	0	532595	0.3727	532595	0	532595	0.3727	532595	0	532595	0.3727	0	0.0000	NA	532595
Clearing Member		68004	0	0	68004	0.0476	68004	0	68004	0.0476	68004	0	68004	0.0476	0	0.0000	NA	68004
Bodies Corporate		1073837	0	0	1073837	0.7514	1073837	0	1073837	0.7514	1073837	0	1073837	0.7514	0	0.0000	NA	1073837
Sub Total (B)(3)		19289022	0	0	19289022	13.4976	19289022	0	19289022	13.4976	19289022	0	19289022	13.4976	0	0.0000	NA	19289022
Total Public Shareholding (B)=		40532225	0	0	40532225	28.3500	40532225	0	40532225	28.3500	40532225	0	40532225	28.3500	0	0.0000	NA	40480215
(B)(1)+(B)(2)+(B)(3)		10120	0	0	10120	0.0742	10120	0	10120	0.0742	10120	0	10120	0.0742	0	0.0000	NA	10120

Details of the shareholders acting in concert including their Shareholding (No. and %):

Names	Holdings	%
SUKHDEO RAMGOPAL AGARAWAL	80200	0.05612044
SUMAN AGRAWAL	100000	0.06997562
SUNEETA RAMDEO AGRAWAL	295400	0.20670797
RAJENDRA GOPAL OSWAL	65000	0.04548415
VIMLA MOTILAL OSWAL	125240	0.08763746
MOTILAL GOPAL OSWAL-HUF	120	0.00084415
RAAMDEO RAMGOPAL AGRAWAL-HUF	650000	0.4548415
KAROO RAMGOPAL AGARAWAL	100000	0.06997562
VIMALA DEVI	11000	0.00769732
ANITA AGRAWAL	80000	0.05598049
GOVIND DEO AGARAWAL	55770	0.0390254
VINAY AGRAWAL	100000	0.06997562
MOTILAL GOPAL OSWAL	1000	0.00069976
SATISH AGRAWAL	79000	0.05528074

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Motilal Oswal Financial Services Limited

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Category & Name of the shareholders	PAN	Nos. of sharehold shares	No. of fully paid up equity shares held	Partly paid up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities		No. of Shares Underlying Outstanding convertible securities (including securities [A] & [B])	Shareholding % assuming full conversion of convertible securities [A] & [B]	Number of Locked in shares		Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialised form
								No of Voting Rights	Total % of (A+B+C)			No. (a)	As a % of total Shares held (b)		
1 Custodian/DIP Holder	(I)	(II)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)	(X)	(XI)+(X) As a % of (A+B+C2)	(XII)	(XIII)	(XIV)		
2 Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)															
Total Non-Promoter- Non Public Shareholding (C) = (C1)+(C2)															