

Motilal Oswal Financial Services Limited Regd. Office: Motilal Oswal Tower, Rahimtullah Sayani Road, Opposite Parel ST Depot, Prabhadevi, Mumbai - 400025. Board: +91 22 3980 4200 Fax: +91 22 3312 4997 CIN: L67190MH2005PLC1 53397

May 10, 2018

BSE Limited P. J. Towers, Dalal Street, Fort, Mumbai - 400001 Security Code: 532892 National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400051 Symbol: MOTILALOFS

Sub: Earnings Conference Call with Investor(s)/Analyst(s) - Financial Performance for FY 2017-18

Dear Sir/Madam,

Pursuant to Regulation 30 read with Para A of Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we hereby inform the Exchange that the Company will hold Earnings Conference Call with Investor(s)/Analyst(s) on May 22, 2018 at 11.00 A.M., to discuss financial performance for FY 2017-18.

The dial-in details are given below:

Universal Access: +91 22 6280 1118; +91 22 7115 8019 Local Access : +91 7045671221

Further, the Investor/Analyst Presentation will be uploaded on the Company's website at www.motilaloswalgroup.com.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For Mo tilal Oswal Financial Services Limited

will

Kailash Purohit Company Secretary & Compliance Officer