



# GRANULES INDIA LIMITED

Registered Address: Second Floor, Block III, My Home Hub, Madhapur, Hyderabad – 500081 Telangana – India

Corporate Identification Number (CIN): L24110TG1991PLC012471

Company Secretary, Compliance Officer and Nodal Officer: Ms. Chaitanya Tummala

Phone: +91 40 3066 0000 | Fax: +91 40 2311 5145 | Email: investorrelations@granulesindia.com

Website: <http://www.granulesindia.com/>

**FOR THE ATTENTION OF THE ELIGIBLE SHAREHOLDERS OF GRANULES INDIA LIMITED ("COMPANY") IN RELATION TO THE OFFER TO BUY-BACK OF UP TO 1,25,00,000 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹1 EACH ("EQUITY SHARES"), FROM ALL THE ELIGIBLE SHAREHOLDERS OF THE COMPANY AS ON MARCH 20, 2020, (THE "RECORD DATE"), ON A PROPORTIONATE BASIS, BY WAY OF A TENDER OFFER ROUTE THROUGH THE STOCK EXCHANGE MECHANISM FOR CASH AT A PRICE OF ₹ 200 PER EQUITY SHARE FOR AN AGGREGATE AMOUNT OF UP TO ₹ 250,00,00,000 ("BUYBACK") UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (BUY-BACK OF SECURITIES) REGULATIONS, 2018 AS AMENDED (BUYBACK REGULATIONS)**

This advertisement ("**Advertisement**") is being issued by the Company pursuant to and in compliance with the SEBI circular bearing number SEBI/CIR/CFD/DCR1/CIR/P/2020/83 dated May 14, 2020 ("**Relaxation Circular**") to supplement the Public Announcement dated March 11, 2020 that was published in all editions of the Business Standard, an English national daily and Business Standard, a Hindi national daily and the Hyderabad edition of Nava Telangana, a regional language (Telugu) daily ("**PA**"), each with wide circulation on March 12, 2020, and the Letter of Offer dated May 29, 2020 ("**LoF**").

Capitalised terms used in this Advertisement and not defined herein shall have the same meaning as ascribed in the LoF.

## 1. COMPLETION OF DISPATCH

In terms of the Relaxation Circular and in light of the COVID-19 situation, the LoF has been electronically dispatched to all the Eligible Shareholders holding Equity Shares as on Record Date and whose email IDs have been registered with the Company, on Monday, June 1, 2020. The Company has not undertaken and will not undertake any physical dispatch of the LoF in compliance with the Relaxation Circular.

## 2. AVAILABILITY OF LETTER OF OFFER AND APPLICATION FORM

The LoF along with the Tender Form will be available on the website of the Company (<http://granulesindia.com/investor.php>), the Manager to the Buyback ([www.motilaloswalgroup.com](http://www.motilaloswalgroup.com)) and the Registrar to the Buyback (<https://karisma.kfintech.com/buybackoffer.aspx>) and is expected to be available on the Securities and Exchange Board of India (<http://www.sebi.gov.in>); BSE Limited ([www.bseindia.com](http://www.bseindia.com)) and the National Stock Exchange of India Limited ([www.nseindia.com](http://www.nseindia.com)). Eligible shareholders that wish to know their entitlement can do so by visiting the website of the Registrar to the Buyback (<https://karisma.kfintech.com/buybackoffer.aspx>). Further, in case of non-receipt of the Letter of Offer, Eligible Shareholders holding Equity Shares may participate in the Buyback by providing their application in plain paper in writing signed by all Eligible Shareholders (in case of joint holding), stating name and address of the Eligible Shareholder(s), number of Equity Shares held as on the Record Date, Client ID number, DP Name, DP ID, beneficiary account number and number of Equity Shares tendered for the Buyback.

## 3. BRIEF SCHEDULE OF ACTIVITIES

Activity	Date
Buyback Opening Date	Monday, June 08, 2020
Buyback Closing Date	Friday, June 19, 2020
Last date of receipt of completed Tender Forms and other specified documents including physical share certificates by the Registrar (before 5:00 PM)	Tuesday, June 23, 2020
Last date of settlement of bids on the Stock Exchange	Tuesday, June 30, 2020
Last date for extinguishment of shares bought in the Buyback	Tuesday, July 07, 2020

Note: Activities may happen prior to the last dates that have been provided in the table above

## 4. CONTACT DETAILS

In case of any queries, including for receiving LoF and Tender Forms, please reach out to any of the below:

COMPANY	REGISTRAR	MANAGER TO THE OFFER
<b>GRANULES INDIA LIMITED</b> Ms. Chaitanya Tummala, Company Secretary, Compliance and Nodal Officer 2nd Floor, 3rd Block, My Home Hub, Madhapur, Hyderabad (TS) – 500081 Tel: +91 40 30660000, Email: <a href="mailto:investorrelations@granulesindia.com">investorrelations@granulesindia.com</a> Website: <a href="http://granulesindia.com">granulesindia.com</a>	<b>KFIN TECHNOLOGIES PRIVATE LIMITED</b> Selenium, Tower B Plot No. 31-32, Financial District Nanakramguda, Srilingampally Hyderabad Rengareddi 500 032 Telangana, India Tel: +91 40 6716 2222 M. Murali E-mail: <a href="mailto:gil.buyback2020@kfintech.com">gil.buyback2020@kfintech.com</a> Website: <a href="http://kfintech.com">kfintech.com</a>	<b>MOTILAL OSWAL INVESTMENT ADVISORS LTD</b> Motilal Oswal Tower, Rahimtullah Sayani Road, Opposite Parel ST Depot, Prabhadevi, Mumbai- 400 025, Maharashtra, India Tel: +912250362512/+912271935300 Kristina Dias/ Subodh Mallya E-mail: <a href="mailto:gil.buyback2020@motilaloswal.com">gil.buyback2020@motilaloswal.com</a> Website: <a href="http://motilaloswalgroup.com">motilaloswalgroup.com</a>

## 5. OTHER INFORMATION

- The information contained in this Advertisement is in accordance with the Relaxation Circular.
- Details relating to the procedure for tendering the Equity Shares are more particularly set out in the LoF.
- The Advertisement will also be available on the websites of the Company (<http://granulesindia.com/investor.php>), the Manager to the Buyback ([www.motilaloswalgroup.com](http://www.motilaloswalgroup.com)) and the Registrar to the Buyback (<https://karisma.kfintech.com/buybackoffer.aspx>) and is expected to be available on the Securities and Exchange Board of India (<http://www.sebi.gov.in>); BSE Limited ([www.bseindia.com](http://www.bseindia.com)) and the National Stock Exchange of India Limited ([www.nseindia.com](http://www.nseindia.com)).

## 6. DIRECTORS RESPONSIBILITY

As per Regulation 24(i)(a) of the Buy-Back Regulations, the Board accepts responsibility for the information contained in this Advertisement and confirms that such document contains true, factual and material information and does not contain any misleading information.

For and on behalf of the Board of Granules India Limited

Sd/-	Sd/-	Sd/-
<b>Mr. Krishna Prasad Chigurupati</b> Chairman & Managing Director DIN: 00020180 Date: June 01, 2020 Place: Hyderabad	<b>Mr. K.B. Sankar Rao</b> Director DIN: 05167550 Date: June 01, 2020 Place: Hyderabad	<b>Ms. Chaitanya Tummala</b> Company Secretary, Compliance Officer and Nodal Officer MNO: A29978 Date: June 01, 2020 Place: Hyderabad

CONCEPT

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