

NAME OF ISSUER: Aditya Birla Sun Life AMC Limited



- 1. Type of Issue:** Initial Public Offering (IPO)
- 2. Issue Size:** ₹2,768.26 crore
- 3. Grade of issue along with name of the rating agency:** Not Applicable
- 4. Subscription Level (Number of Times):** 3.59705*

** Source: Minutes for basis of allotment dated October 6, 2021*

5. QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges:

Particulars	%
(i) Allotment in the issue*	6.41%
(ii) At the end of the 1st Quarter immediately after the listing of the issue (Dec-21)	6.49%
(iii) At the end of 1st FY (31-Mar-22)^	6.57%
(iv) At the end of 2nd FY (31-Mar-23)^	6.45%
(v) At the end of 3rd FY (31-Mar-24)^	N.A.

QIB Holding not disclosed as reporting for relevant fiscal years have not been completed

Source: Basis of Allotment (excludes pre-issue QIB holding)

^ Source: SHP for the quarter ended March 31, 2022 and March 31, 2023

6. Financials of the issuer (as per the annual financial results submitted to stock exchanges):

<i>(Rs. In Millions)</i>			
Parameters	1st FY (31-Mar-22)	2nd FY (31-Mar-23)^	3rd FY (31-Mar-24)*
Income from operations	12,929.61	12,266.05	N.A.
Net Profit for the period	6,727.71	5,963.79	N.A.
Paid-up equity share capital	1,440.00	1,440.00	N.A.
Reserves excluding revaluation reserves	20,524.55	23,729.89	N.A.

** Financials not disclosed as reporting for the relevant fiscal years has not been completed.*

^ Financial Results for the year ended March 2023 as submitted to the Stock Exchanges

7. Trading Status in the scrip of the issuer:

The Company's Equity Shares are listed on both, the BSE Limited and the National Stock Exchange of India Limited. The Shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (31-Mar-22)**	Frequently Traded
(ii) at the end of 2nd FY (31-Mar-23)**	Infrequently Traded
(iii) at the end of 3rd FY (31-Mar-24)*	N.A.

* Financials not disclosed as reporting for the relevant fiscal years has not been completed.

**Source Exchange website

8. Change in Directors of issuer from the disclosures in the offer document:

Particulars	Name of the Director	Appointed / Resigned
(i) at the end of 1st FY (31-Mar-22)	Mr. Sunder Rajan Raman	Appointed
	Mr. Ramesh Abhishek	Appointed
	Mr Bobby Parikh	Resigned
(ii) at the end of 2nd FY (31-Mar-23)	Mr. Bharat Patel	Resigned
	Ms. Vishakha Mulye	Appointed
	Mr Colm Freyne	Resigned
	Mr Amrit Kanwal	Appointed
	Mr Ajay Srinivasan	Stepped Down as CEO
(iii) at the end of 3rd FY (31-Mar-24)*	Mr. Supratim Bandyopadhyay	Appointed
	Mr. Harish Engineer	Resigned
	Mr. Kumar Mangalam Birla	Resigned

* Updated upto September 30, 2023 since the relevant fiscal year has not been completed

9. Status of implementation of project/ commencement of commercial production:

- (i) as disclosed in the offer document: Not Applicable
- (ii) Actual Implementation: Not Applicable
- (iii) Reasons for delay in implementation, if any: Not Applicable

10. Status of utilization of issue proceeds

- (i) as disclosed in the offer document: Not Applicable
- (ii) Actual Utilisation: Not Applicable
- (iii) Reasons for delay in implementation, if any: Not Applicable

11. Comments of monitoring agency, if applicable: Not Applicable**12. Pricing Data**

Issue Price (₹): 712 | Designated Stock Exchange: NSE | Listing Date: 11-Oct-21

Price parameters	At close of listing day	At close of 30th calendar day from listing day ⁽¹⁾	At close of 90th calendar day from listing day ⁽²⁾	As at the end of 1st FY after the listing of the issue (31-Mar-22)			As at the end of 2nd FY after the listing of the issue (31-Mar-23)			As at the end of 3rd FY after the listing of the issue (31-Mar-24) [#]		
				Closing price	High (during the FY)	Low (during the FY)	Closing price ⁽³⁾	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price	699.45	631.15	542.20	533.90	722.90	483.15	311.20	560.00	307.00	N.A.	N.A.	N.A.
Nifty 50	17945.95	18044.25	17812.70	17464.75	17,945.95	16,013.45	17,359.8	18,887.6	15,183.4	N.A.	N.A.	N.A.
Sectoral Index*	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

Source: BSE Website

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Information not provided as reporting for the relevant fiscal years has not been completed

(1) 30th calendar day has been taken as listing date plus 29 calendar days

(2) 90th calendar day has been taken as listing date plus 89 calendar days

* No sectoral index has been considered for Aditya Birla Sun Life AMC Limited

13. Basis for Issue Price

Accounting ratio	Particulars	As disclosed in the offer document*	31-Mar-22	31-Mar-23	31-Mar-24
EPS	Issuer:				
	Consolidated (Basic)	18.27	23.36	20.71	NA
	Consolidated (Diluted)	18.27	23.29	20.65	NA
	Peer Group: (Diluted)				
	HDFC Asset Management Company Limited	62.16	65.36	66.72	NA
	Nippon Life India Asset Management Limited	10.9	12	11.61	NA
	UTI Asset Management Company Limited	38.97	42.12	34.45	NA
	Industry Avg:	37.34	39.83	37.59	NA
Price to Earnings Ratio (P/E)	Issuer:				
	Consolidated (Basic)	38.97	22.85	15.03	NA
	Consolidated (Diluted)	38.97	22.92	15.07	NA
	Peer Group (Consolidated)				
	HDFC Asset Management Company Limited	50.9	32.84	25.55	NA
	Nippon Life India Asset Management Limited	38.46	29.03	18.00	NA
	UTI Asset Management Company Limited	30.14	23.61	18.61	NA
	Industry Avg:	39.83	28.49	20.72	NA
RoNW(%)	Issuer:				
	Consolidated	30.87%	30.63%	23.91%	NA
	Peer Group: (Consolidated)				
	HDFC Asset Management Company Limited	27.76%	25.20%	23.31%	NA
	Nippon Life India Asset Management Limited	21.94%	21.39%	20.52%	NA
	UTI Asset Management Company Limited	15.27%	14.87%	11.56%	NA
	Industry Avg:	21.66%	20.49%	18.46%	NA
NAV per Equity Share	Issuer:				
	Consolidated	62.57	76.27	87.40	NA
	Peer Group: (Consolidated)				
	HDFC Asset Management Company Limited	224.28	259.29	286.18	NA
	Nippon Life India Asset Management Limited	50.29	55.91	239.36	NA
	UTI Asset Management Company Limited	255.31	284.97	304.59	NA

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Accounting ratio	Particulars	As disclosed in the offer document*	31-Mar-22	31-Mar-23	31-Mar-24
	Industry Avg:	176.63	200.06	276.71	NA

Notes * Sourced from Prospectus dated October 4, 2021.

14. Any other material information

Please refer to the Stock Exchange filing. For further updates and information, please refer stock exchange websites i.e. www.bseindia.com and www.nseindia.com