

Name of the Issue:		BSE Limited
1	<b>Type of Issue (IPO/FPO)</b>	IPO
2	<b>Issue Size (Rs. mn)</b> <i>*Source: Prospectus dated January 28, 2017</i>	12,434.32
3	<b>Grade of issue along with name of the rating agency</b>	
	Name	NA
	Grades	NA
4	<b>Subscription Level (Number of times)</b> <i>*Source: Minutes of Basis of Allotment</i> <i>The above figure is net of withdrawals and technical/ multiple rejections</i>	50.86*
5	<b>QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges</b>	
	<b>Particulars</b>	<b>%</b>
	(i) allotment in the issue*	14.37%
	(ii) at the end of the 1st Quarter immediately after the listing of the issue (March 31, 2017)	32.36%
	(iii) at the end of March 31, 2018	28.24%
	(iv) at the end of March 31, 2019	24.53%
	(v) at the end of March 31, 2020 <sup>#</sup>	N.A.

\* Source: Source: Exchange filings

**6 Financials of the issuer (as per the annual financial results submitted to stock exchanges)\*\***

Parameters	(Rs. Crores)		
	March 31, 2017	March 31, 2018	March 31, 2019
Income from operations	331.96	331.96	450.30
Net Profit for the period	198.64	198.64	194.17
Paid-up equity share capital	10.76	10.76	10.63
Reserves excluding revaluation reserves	2418.61	2418.61	2925.33

\*\* Disclosed on a standalone basis

**7 Trading Status in the scrip of the issuer**

Company's Equity Shares are listed on both, the BSE Limited and the National Stock Exchange of India Limited. The Shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2017)	Frequently Traded
(ii) at the end of 2nd FY (March 31, 2018)	Frequently Traded
(iii) at the end of 3rd FY (March 31, 2019)	Frequently Traded

**8 Change in Directors of issuer from the disclosures in the offer document**

Particulars	Name of the Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2017)	none	-
	Shri Kuldip Singh Dhingra	Appointed w.e.f. May 15, 2017
	Shri Roland Schwinn	Appointed w.e.f. June 13, 2017
	Shri Thomas Bendixen	Ceasation w.e.f. June 13, 2017
	Shri Sudhakar Rao	Retired w.e.f. June 28, 2017
	Shri Dharendra Swarup	Appointed w.e.f. July 31, 2017
	Shri Dharendra Swarup	Retired w.e.f. November 02, 2017
	Shri S Ravi	Appointment w.e.f. November 13, 2017
	Shri S S Mundra	Appointment w.e.f. January 17, 2018
	Dr. Krishnaswamy Kasturirangan	Retired w.e.f. January 22, 2018
	Mr David Wright	Appointment w.e.f. March 16, 2018
	Shri Roland Schwinn	Resigned, w.e.f. April 2, 2018
	(iii) at the end of 3rd FY (March 31, 2019)*	Shri S Ravi
Shri Umakant Jayaram		Nominated w.e.f. February 04, 2019
Dr S.P. Kothari		Resigned w.e.f. February 28, 2019

**9 Status of implementation of project/ commencement of commercial production**

(i) Details of Estimated Schedule of Implementation of Projects forming part of the Objects of the Issue as per Prospectus: **Not applicable**

(ii) Actual implementation: **Not Applicable**

(iii) Reasons for delay in implementation, if any: **Not Applicable**

**10 Status of utilization of issue proceeds**

(i) As disclosed in the offer document

*Not applicable as this was an Offer for Sale by Selling Shareholders.*

(ii) Actual utilization

Not applicable as this was an Offer for Sale by Selling Shareholders.

(iii) Reasons for deviation, if any

Not applicable as this was an Offer for Sale by Selling Shareholders.

## 11 Comments of monitoring agency, if applicable

(i) Comments on use of funds - Not Applicable

(ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document – Not Applicable

(iii) Any other reservations expressed by the monitoring agency about the end use of funds - Not applicable

## 12 Pricing Data

Issue Price (Rs.): 806

Designated Stock Exchange:

NSE

Listing Date:

3-Feb-17

Price parameters	At close of listing day	At close of 30th calendar day from listing day <sup>(1)</sup>	At close of 90th calendar day from listing day <sup>(2)</sup>	As at the end of March 31, 2017			At the end of March 31, 2018			At the end of March 31, 2019		
				Closing price	High (during the FY)	Low (during the FY)	Closing price <sup>(3)</sup>	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price	1,069.20	947.20	1,001.15	977.65	1200.00	886.50	756.20	1178.35	726.00	611.15	881.00	534.65
CNX NIFTY	8,740.95	8,801.05	9,359.90	9,173.75	9,218.40	8,707.75	10,113.7	11,171.55	9,075.15	11,623.90	11,760.20	10,004.55

Source: NSE Website

# Information not provided as reporting for the relevant fiscal years has not been completed

## 13 Basis for Issue Price

Accounting ratio		As disclosed in the Offer Document <sup>(1)</sup>	At the end of March 31, 2017 <sup>(2)</sup>	At the end of March 31, 2018 <sup>(2)</sup>	At the end of March 31, 2019 <sup>(2)</sup>
Basic EPS	Issuer	24.16	34.40	103.40	38.08
	Peer Group	Not Available	Not Available	Not Available	Not Available
P/E	Issuer	33.36	28.42	7.31	16.05
	Peer Group	Not Available	Not Available	Not Available	Not Available
RoNW	Issuer	5.85	9.96	20.30	7.66
	Peer Group	Not Available	Not Available	Not Available	Not Available

Accounting ratio		As disclosed in the Offer Document <sup>(1)</sup>	At the end of March 31, 2017 <sup>(2)</sup>	At the end of March 31, 2018 <sup>(2)</sup>	At the end of March 31, 2019 <sup>(2)</sup>
NAV per share based on balance sheet	<b>Issuer</b>	INR 412.84	INR 496.72	INR 768.51	INR 507.10
	<b>Peer Group</b>	Not Available	Not Available	Not Available	Not Available

Notes: (1) Sourced from Prospectus dated January 28, 2017. Disclosure is based on the standalone financial information disclosed in the Prospectus.

(2) Disclosure is based on the financial results filed with the Stock Exchange

(i) Basic EPS as reported in company filings

(ii) All ratios as on a standalone basis

(iii) Price earnings ratio calculated by dividing the market value of the shares of the companies, by the basic EPS (calculated post effects of extraordinary items) for the respective Fiscal Year ending

(iv) Return on net worth has been computed as Net profit after tax for Fiscal Year ending divided by the Networth for equity shareholders at the end of the year.

(v) Net Asset Value per Equity Share has been computed as net worth at the end of the year divided by the total number of Equity Shares outstanding as at the end of the year.

#### 14 Any other material information: NA