

1. Type of Issue (IPO/FPO): IPO

2. Issue Size: INR 1,900 Crore\*

\*Source: Prospectus dated November 01, 2023

3. Grade of issue along with name of the rating agency: Not Applicable

4. Subscription Level (Number of times): 29.60^

^(prior to rejections). Source –Basis of allotment advertisement dated November 03, 2023.

5. QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges:

Particulars	Percentage
(i) allotment in the issue*	14.52%
(ii) at the end of the 1st Quarter immediately after the listing of the issue^	15.77%
(iii) at the end of 1st FY (March 31, 2024)^	16.87%
(iv) at the end of 2nd FY (March 31, 2025)^	NA
(v) at the end of 3rd FY (March 31, 2026)^	NA

(\*) As per the Basis of Allotment dated November 02, 2023

(^ ) QIB Holding not disclosed as reporting for relevant fiscal years has not been completed

6. Financials of the issuer (as per the annual financial results submitted to stock exchanges):

(Rs in million)

Parameters	1st FY (March 31, 2024)*	2nd FY (March 31, 2025)*	3rd FY (March 31, 2026)*
Income from operations	17,966.90	N.A.	N.A.
Net Profit for the period	2,850.50	N.A.	N.A.
Paid-up equity share capital	975.00	N.A.	N.A.
Reserves excluding revaluation reserves	2,389.49	N.A.	N.A.

\* Financials not disclosed as reporting for the relevant fiscal years has not been completed.

7. Trading Status in the scrip of the issuer: Company's Equity Shares are listed on both the BSE Limited and the National Stock Exchange of India Limited. The equity shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2024)*	Frequently traded
(ii) at the end of 2nd FY (March 31, 2025)*	N.A.
(iii) at the end of 3rd FY (March 31, 2026)*	N.A.

\* Trading status not disclosed as the relevant fiscal years have not been completed

**8. Change in Directors of issuer from the disclosures in the offer document:**

Particulars	Name of the Director	Appointed / Resigned
(i) at the end of 2nd FY (March 31, 2024)*	Nil	N.A.
(ii) at the end of 2nd FY (March 31, 2025)*	N.A.	N.A.
(iii) at the end of 3rd FY (March 31, 2026)*	N.A.	N.A.

\*Changes in directors not disclosed as relevant fiscal years have not been completed

**9. Status of implementation of project/ commencement of commercial production:** Not applicable as the Offer is an 100% offer for sale

- As disclosed in the offer document: N.A.
- Actual implementation: N.A.
- Reasons for delay in implementation, if any: N.A.

**10. Status of utilization of issue proceeds:** Not applicable as the Offer is an 100% offer for sale

- As disclosed in the offer document: N.A.
- Actual implementation: N.A.
- Reasons for delay in implementation, if any: N.A.

**11. Comments of monitoring agency, if applicable:**

(a) Comments on use of funds	Not applicable as the Offer was a complete OFS and there was no requirement of appointing a monitoring agency.
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	
(c) Any other reservations expressed by the monitoring agency about the end use of funds	

**12. Pricing Data**

Issue Price (₹): 648

Designated Stock Exchange: NSE

Listing Date: November 6, 2023

Price parameters	At close of listing day (i.e. November 6, 2023)	At close of 30th calendar day from listing day*	At close of 90th calendar day from listing day*	As at the end of 1st FY after the listing of the Offer (March 31, 2024)		
				Closing price	High (during the FY)	Low(during the FY)
Market Price	791.70	790.05	861.80	785.50	920.0	711.2
NIFTY 50	19,411.75	20,855.10	21,853.80	22,462.00	22,526.6	17,312.8
Sectoral Index	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

Price parameters	As at the end of 2nd FY after the listing of the Offer (March 31, 2025)*			As at the end of 3rd FY after the listing of the Offer (March 31, 2026)*		
	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
NIFTY 50	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Sectoral Index	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

Source: NSE website

**Note:** The 30th and 90th calendar day computation includes the listing day. If either of the 30th or 90th calendar days is a trading holiday, the previous trading day is considered for the computation.

High and low prices have been disclosed based on the closing prices of the respective fiscal year.

\* Pricing Data not disclosed as the relevant fiscal years/period have not been completed

**13. Basis for Issue Price (Source of accounting ratios of peer group and industry average may be indicated; Source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)**

Accounting ratios	Company / Peers	As disclosed in the offer document <sup>(1)</sup>	At the end of 1st FY (March 31, 2024) **	At the end of 2nd FY (March 31, 2025) **	At the end of 3rd FY (March 31, 2026) **
EPS	<b>Company</b>				
	Consolidated (Diluted)	13.17	15.60	N.A.	N.A.
	<b>Peer Group &amp; Industry Avg (Diluted)</b>			N.A.	N.A.
	Borosil Limited	7.86	5.75	N.A.	N.A.
	Kokuyo Camlin Limited	2.44	2.44	N.A.	N.A.
	La Opala RG Limited	11.08	11.08	N.A.	N.A.
	Stove Kraft Limited	10.86	10.30	N.A.	N.A.
	TTK Prestige Limited	18.34	18.34	N.A.	N.A.
	Linc Limited	25.15	22.93	N.A.	N.A.
	Hawkings Cookers Limited	179.24	207.72	N.A.	N.A.
	<b>Industry Avg</b>	<b>36.42</b>	<b>39.79</b>	<b>N.A.</b>	<b>N.A.</b>
P/E (Diluted)	<b>Company</b>				
	Consolidated	49.20	50.35	N.A.	N.A.
	<b>Peer Group &amp; Industry Avg<sup>A</sup></b>			N.A.	N.A.
	Borosil Limited	50.59	73.03	N.A.	N.A.
	Kokuyo Camlin Limited	57.97	48.14	N.A.	N.A.
	La Opala RG Limited	40.81	29.12	N.A.	N.A.
	Stove Kraft Limited	51.49	42.70	N.A.	N.A.
	TTK Prestige Limited	43.78	37.71	N.A.	N.A.
	Linc Limited	33.39	22.56	N.A.	N.A.

Accounting ratios	Company / Peers	As disclosed in the offer document <sup>(1)</sup>	At the end of 1st FY (March 31, 2024) **	At the end of 2nd FY (March 31, 2025) **	At the end of 3rd FY (March 31, 2026) **
	Hawkings Cookers Limited	40.23	29.44	N.A.	N.A.
	<b>Industry Avg</b>	<b>45.47</b>	<b>40.39</b>	<b>N.A.</b>	<b>N.A.</b>
RoNW (%)	<b>Company</b>				
	<i>Consolidated</i>	23.17	30.99	N.A.	N.A.
	<b>Peer Group &amp; Industry Avg</b>		.	N.A.	N.A.
	Borosil Limited	11.55	10.17	N.A.	N.A.
	Kokuyo Camlin Limited	9.31	14.79	N.A.	N.A.
	La Opala RG Limited	15.87	15.87	N.A.	N.A.
	Stove Kraft Limited	8.87	10.37	N.A.	N.A.
	TTK Prestige Limited	13.11	10.80	N.A.	N.A.
	Linc Limited	20.38	19.25	N.A.	N.A.
	Hawkings Cookers Limited	34.32	32.94	N.A.	N.A.
	<b>Industry Avg</b>	<b>16.20</b>	<b>16.31.</b>	<b>N.A.</b>	<b>N.A.</b>
NAV per share (₹)	<b>Company</b>				
	<i>Consolidated</i>	56.84	54.15	N.A.	N.A.
	<b>Peer Group &amp; Industry Avg</b>			N.A.	N.A.
	Borosil Limited	67.97	44.58	N.A.	N.A.
	Kokuyo Camlin Limited	26.18	29.54	N.A.	N.A.
	La Opala RG Limited	69.81	69.81	N.A.	N.A.
	Stove Kraft Limited	122.13	132.88	N.A.	N.A.
	TTK Prestige Limited	139.85	150.45	N.A.	N.A.
	Linc Limited	123.39	119.16	N.A.	N.A.
	Hawkings Cookers Limited	522.20	630.66	N.A.	N.A.
	<b>Industry Avg</b>	<b>153.08</b>	<b>168.16</b>	<b>N.A.</b>	<b>N.A.</b>

**Notes**

\* Sourced from Prospectus dated November 01, 2023

\*\*Not available as the relevant fiscal years have not been completed / information not disclosed

**14. Any other material information:** Please refer to the Stock Exchange filing. For further updates and information, please refer stock exchange websites i.e. [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com)