

August 06, 2025

To,  
**BSE Limited**  
P. J. Towers,  
Dalal Street, Fort,  
Mumbai - 400001  
**Security code: 532892**

**National Stock Exchange of India Limited**  
Exchange Plaza, Plot No. C/1, G Block,  
Bandra-Kurla Complex, Bandra (E),  
Mumbai - 400051  
**Symbol: MOTILALOFS**

**Sub.: Allotment of 50,000 Fully paid, Secured, Rated, Redeemable, Listed, Senior Bonds in the nature of Non-Convertible Debentures of face value of Rs. 1,00,000/- each aggregating to Rs. 500 Crore**

Dear Sir/Madam,

With reference our earlier intimation dated July 30, 2025 and pursuant to the provisions of Regulation 30, 51 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") (as amended from time to time), we wish to inform the Exchange that the Finance Committee ("the Committee") of the Board of Directors ("the Board") of the Company at its Meeting held on Wednesday, August 06, 2025 has approved the allotment of 50,000 (Fifty Thousand) Fully paid, Secured, Rated, Redeemable, Listed, Senior Bonds in the nature of Non-Convertible Debentures of face value of Rs. 1,00,000/- (Rupees One Lakh Only) each aggregating to Rs. 500 Crore (Rupees Five Hundred Crore Only).

The requisite details of the abovementioned Issue in terms of the SEBI Master Circular dated November 11, 2024 are enclosed as **Annexure A**.

We request you to take the above on record and treat the same as compliance under the applicable provisions of the Listing Regulations.

Thanking you,  
Yours faithfully,

**For Motilal Oswal Financial Services Limited**

**Kailash Purohit**  
**Company Secretary & Compliance Officer**  
Encl.: As above

## Annexure A

Sr. No.	Particulars	Information
1.	Type of securities proposed to be issued	Fully paid, Secured, Rated, Redeemable, Listed, Senior Bonds in the nature of Non-Convertible Debentures
2.	Type of Issuance	Private Placement
3.	Total number of securities <del>proposed to be issued</del> or the total amount for which the securities <del>will be</del> issued	50,000 (Fifty Thousand) Fully paid, Secured, Rated, Redeemable, Listed, Senior Bonds in the nature of Non-Convertible Debentures of face value of Rs. 1,00,000/- (Rupees One Lakh Only) each aggregating to Rs. 500 Crore (Rupees Five Hundred Crore Only)
4.	Size of the <del>issue</del> /allotment	Rs. 500 Crore (Rupees Five Hundred Crore Only)  The issue has been fully subscribed at par/premium and the Company has received the premium of Rs. 31,50,000/-.
5.	Whether proposed to be listed? If yes, name of the stock exchange(s)	Non-Convertible Debentures are proposed to be listed on BSE Limited ("BSE")
6.	Tenure of the Instrument  Date of Allotment  Date of Maturity	2 Years  August 06, 2025  August 06, 2027
7.	Coupon/interest offered, schedule of payment of coupon/interest and principal	Please refer <b>Annexure I</b>
8.	Charge/security, if any, created over the assets	The principal amount of the NCDs to be issued in terms of Key Information Document together with all interest due and payable on the said NCDs shall be secured by a <i>pari passu</i> ranking charge by way of hypothecation on all present and future Receivables of the Company (except those specifically and exclusively charged in favour of

Sr. No.	Particulars	Information
		existing charge holders as specifically set out & fully described in the Debenture Trust Deed) that a minimum security cover of at least 1.00 times (1.00x) of the outstanding principal amounts of the NCDs and all interest due and payable thereon is maintained at all times until the Maturity Date.
9.	Special right/interest/privileges attached to the instrument and changes thereof	None
10.	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	There is no delay in payment of interest and/or redemption of principal on the due dates for any existing NCDs.
11.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	None
12.	Details of redemption of debentures indicating the manner of redemption	Please refer <b>Annexure I</b>

## Annexure I

### Illustration of Cash Flows as per the SEBI NCS Master Circular on a per Debenture Basis:

Sr. No.	Schedule Date	Payment	Cashflow	No. of days	Amount in rupees per Bond
1.	August 06, 2025		Allotment Date		100,000.00
2.	August 06, 2026		Coupon	365	(8,500.00)
3.	August 06, 2027		Coupon	365	(8,500.00)
4.	August 06, 2027		Principal on redemption		(100,000.00)
<p>The above table is illustrative and indicative only. The payment of coupon / premium / interest / maturity amount on due dates will be in accordance and compliance with the provisions of the SEBI NCS Master Circular, applicable tax laws and business day conventions specified in the Term Sheet of the Issue.</p>					