**Motilal Oswal Tower,**
Rahimtullah Sayani Road
Opposite Parel ST Depot,
Prabhadevi, Mumbai - 400025
+91 22 7193 4200/4263
www.motilaloswalgroup.com

September 25, 2025

To,

**BSE Limited**
P. J. Towers,
Dalal Street, Fort,
Mumbai - 400001
**Security code: 532892**

**National Stock Exchange of India Limited**
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400051
**Symbol: MOTILALOFS**

**Sub.: Execution of Definitive Agreement(s) for Investment of ~₹110 Crore in IL JIN Electronics (India) Private Limited**

Dear Sir/Madam,

Pursuant to the provisions of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") (as amended from time to time), we wish to inform the Exchanges that Wholly-Owned Subsidiary of Motilal Oswal Financial Services Limited ("MOFSL" or "the Company") has executed Definitive Agreement(s) for acquiring 1,69,018 Compulsorily Convertible Preference Shares of IL JIN Electronics (India) Private Limited for a consideration of ~₹110 Crore.

The details as required under the Regulation 30 of the Listing Regulations read with the SEBI Master Circular dated November 11, 2024 are given in **Annexure A**.

Kindly take the same on record.

Thanking you,

Yours faithfully,

**For Motilal Oswal Financial Services Limited**

Kailash Chunnilal Purohit
Digitally signed by Kailash Chunnilal Purohit
Date: 2025.09.25 23:28:43 +05'30'

**Kailash Purohit**
**Company Secretary & Compliance Officer**

Encl.: As above

**Annexure- A**

| Sr. No. | Particulars | Details |
|---|---|---|
| 1. | Name of the target entity, details in brief such as size, turnover etc. | Name: IL JIN Electronics (India) Private Limited ("IL JIN")<br><br>Registered Office: Gat No. 161/2 Pimple Jagtap Road, Koregaon, Bhima, Pune, Haveli, Maharashtra, India, 412216.<br><br>Brief Details: IL JIN (including its subsidiary) is majorly engaged in the Business of manufacturing, assembling, or dealing in the Printed Circuits Board Assemblies ("PCBAs") and Printed Circuit Boards ("PCBs") for various industries.<br><br>**Turnover in ₹ Crore:**<br>FY 2025: ₹1,460.01<br>FY 2024: ₹913.36<br>FY 2023: ₹880.39 |
| 2. | Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length" | Acquisition is not a related party transaction and it is done at arm's length.<br><br>The Promoter & Promoter Group does not have any interest in the target entity. |
| 3. | Industry to which the entity being acquired belongs | Electronics Manufacturing Services (EMS) |
| 4. | Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity) | Acquisition is a part of the treasury investment book, executed with the objective of generating sustainable, long-term returns. |

| Sr. No. | Particulars | Details |
|---|---|---|
| 5. | Brief details of any governmental or regulatory approvals required for the acquisition | No approvals required |
| 6. | Indicative time period for completion of the acquisition | Within a period of 60 Days |
| 7. | Consideration - whether cash consideration or share swap and details of the same | Cash |
| 8. | Cost of acquisition and/or the price at which the shares are acquired | ₹109,99,99,567.24 (Indian Rupees One Hundred Nine Crore Ninety-Nine Lakhs Ninety-Nine Thousand Five Hundred Sixty-Seven and Two Four Paisa Only) |
| 9. | Percentage of shareholding/control acquired and/or number of shares acquired | 1,69,018 Compulsorily Convertible Preference Shares |
| 10. | Brief background about the entity acquired in terms of products / line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief) | Please refer to point no. 1 for brief background of IL JIN.<br><br>Date of Incorporation: September 11, 2001<br><br>Country of establishment: India<br><br>Please refer point no. 1 for history of last 3 years Turnover |