

Motilal Oswal Financial Services Ltd

Q2FY24 & H1FY24

Consolidated Ex-MOHFL financials

Particulars (Rs mn)	Q2FY24	Q2FY23	YoY (%)	Q1FY24	QoQ (%)	H1FY24	H1FY23	YoY (%)
Total Revenues	12,167	8,786	38%	10,573	15%	22,740	16,700	36%
Operating expenses	2,797	2,141	31%	2,173	29%	4,970	4,363	14%
Personnel costs	2,787	2,139	30%	2,866	-3%	5,653	4,221	34%
Other costs	1,295	1,006	29%	1,055	23%	2,351	1,886	25%
Total costs	6,879	5,286	30%	6,094	13%	12,973	10,470	24%
EBITDA	5,288	3,500	51%	4,479	18%	9,767	6,230	57%
Depreciation	155	138	12%	154	1%	309	255	21%
Interest	1,728	701	147%	1,465	18%	3,193	1,235	159%
PBT	3,405	2,661	28%	2,860	19%	6,265	4,739	32%
Tax	848	691	23%	707	20%	1,556	1,223	27%
Operating PAT	2,557	1,970	30%	2,153	19%	4,709	3,516	34%
Fund Based PAT	2,427	2,795	-	2,828	-	5,256	1,234	326%
Reported PAT	4,984	4,765	-	4,981	-	9,965	4,750	110%
Total Comprehensive Income	5,226	5,154	-	6,429	-	11,656	4,651	151%

Consolidated Ex-MOHFL balance sheet

Particulars (Rs bn)	H1FY24	FY23
Sources of Funds		
Net worth	68.7	59.9
Borrowings	93.2	74.2
Deferred tax liability	0.2	0.2
Total Liabilities	162.1	134.3
Application of Funds		
Fixed assets (net block)	5.2	4.5
Investment	61.5	56.4
Loans and Advances	58.3	34.4
Net current assets	37.1	38.9
Total Assets	162.1	134.3



For any query, please contact :

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