

**Motilal Oswal Financial Services Limited****Shareholding Pattern under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015****1. Name of Listed Entity:** Motilal Oswal Financial Services Limited**2. Scrip Code/Name of Scrip/Class of Security:** 532892**3. Share Holding Pattern filed under:** Reg. 31(1)(b) for the Quarter ended December 31, 2023**4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-**

Sr. No.	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	

\*If the Listed Entity selects the option 'No' for the questions above, the columns for the Partly paid up shares, Outstanding Convertible Securities/Warrants, Depository Receipts, Locked-in Shares, No. of Shares Pledged or otherwise Encumbered by Promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

**Motilal Oswal Financial Services Limited**

**Table I - Summary Statement holding of specified securities**

Category	Category of Shareholder	Nos. of Shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Share-holding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
								No of Voting Rights		Total as a % of (A+B+C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		
								Class eg: X	Class eg: y									Total
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)	
(A)	Promoter & Promoter Group	22	10,30,62,923	-	-	10,30,62,923	69.39	10,30,62,923	-	10,30,62,923	69.39	-	69.39	-	-	2,000	0.00	10,30,62,923
(B)	Public	61,710	4,54,67,693	-	-	4,54,67,693	30.61	4,54,67,693	-	4,54,67,693	30.61	-	30.61	-	-	NA	NA	4,54,66,688
(C)	Non Promoter - Non Public	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(C1)	Shares Underlying DRs	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(C2)	Shares Held by Employee Trust	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
	<b>Total</b>	<b>61,732</b>	<b>14,85,30,616</b>	<b>-</b>	<b>-</b>	<b>14,85,30,616</b>	<b>100.00</b>	<b>14,85,30,616</b>	<b>-</b>	<b>14,85,30,616</b>	<b>100.00</b>	<b>-</b>	<b>100.00</b>	<b>-</b>	<b>-</b>	<b>2,000</b>	<b>0.00</b>	<b>14,85,29,611</b>

**Motilal Oswal Financial Services Limited**

**Table II - Statement showing Shareholding Pattern of the Promoter and Promoter Group**

Category	Category & Name of the shareholders	Entity Type	Nos. of Shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
									No of Voting Rights					Total as a % of Total Voting Rights	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)
									Class eg: X	Class eg: y	Total								
									(IX)						(X)	(XI)= (VII)+(X) As a % of (A+B+C2)			(XII)
<b>1</b>	<b>Indian</b>																		
(a)	<b>Individuals/Hindu Undivided Family</b>		2	4,79,79,108	-	-	4,79,79,108	32.30	4,79,79,108	-	4,79,79,108	32.30	-	32.30	-	-	-	-	4,79,79,108
	Raamdeo Ramgopal Agrawal	Promoter	1	4,00,82,015	-	-	4,00,82,015	26.99	4,00,82,015	-	4,00,82,015	26.99	-	26.99	-	-	-	-	4,00,82,015
	Motilal Gopilal Oswal	Promoter	1	78,97,093	-	-	78,97,093	5.32	78,97,093	-	78,97,093	5.32	-	5.32	-	-	-	-	78,97,093
(b)	<b>Central Government/State Government(s)</b>		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	<b>Financial Institutions/Banks</b>		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	<b>Any Other (Specify)</b>		20	5,50,83,815	-	-	5,50,83,815	37.09	5,50,83,815	-	5,50,83,815	37.09	-	37.09	-	-	2,000	0.00	5,50,83,815
	<b>Promoter Trust</b>		1	4,07,53,527	-	-	4,07,53,527	27.44	4,07,53,527	-	4,07,53,527	27.44	-	27.44	-	-	-	-	4,07,53,527
	Motilal Oswal Family Trust	Promoter	1	4,07,53,527	-	-	4,07,53,527	27.44	4,07,53,527	-	4,07,53,527	27.44	-	27.44	-	-	-	-	4,07,53,527
	<b>Persons Acting In Concert</b>		18	1,43,28,288	-	-	1,43,28,288	9.65	1,43,28,288	-	1,43,28,288	9.65	-	9.65	-	-	2,000	0.01	1,43,28,288
	Suneeta Raamdeo Agrawal	Promoter Group	1	63,71,877	-	-	63,71,877	4.29	63,71,877	-	63,71,877	4.29	-	4.29	-	-	-	-	63,71,877
	Raamdeo Agarwal-HUF	Promoter Group	1	44,93,264	-	-	44,93,264	3.03	44,93,264	-	44,93,264	3.03	-	3.03	-	-	-	-	44,93,264
	Pratik Motilal Oswal	Promoter Group	1	22,19,207	-	-	22,19,207	1.49	22,19,207	-	22,19,207	1.49	-	1.49	-	-	-	-	22,19,207
	Vaibhav Raamdeo Agrawal	Promoter Group	1	2,54,479	-	-	2,54,479	0.17	2,54,479	-	2,54,479	0.17	-	0.17	-	-	-	-	2,54,479
	Dhairya Agrawal	Promoter Group	1	1,25,000	-	-	1,25,000	0.08	1,25,000	-	1,25,000	0.08	-	0.08	-	-	-	-	1,25,000
	Vimla Motilal Oswal	Promoter Group	1	1,24,566	-	-	1,24,566	0.08	1,24,566	-	1,24,566	0.08	-	0.08	-	-	-	-	1,24,566
	Suman Agrawal	Promoter Group	1	1,00,000	-	-	1,00,000	0.07	1,00,000	-	1,00,000	0.07	-	0.07	-	-	-	-	1,00,000
	Vedika Karnani	Promoter Group	1	1,00,000	-	-	1,00,000	0.07	1,00,000	-	1,00,000	0.07	-	0.07	-	-	-	-	1,00,000
	Vinay Agrawal	Promoter Group	1	1,00,000	-	-	1,00,000	0.07	1,00,000	-	1,00,000	0.07	-	0.07	-	-	-	-	1,00,000
	Anita Agrawal	Promoter Group	1	80,000	-	-	80,000	0.05	80,000	-	80,000	0.05	-	0.05	-	-	-	-	80,000
	Satish Agrawal	Promoter Group	1	78,020	-	-	78,020	0.05	78,020	-	78,020	0.05	-	0.05	-	-	-	-	78,020
	Sukhdeo Ramgopal Agarawal	Promoter Group	1	77,812	-	-	77,812	0.05	77,812	-	77,812	0.05	-	0.05	-	-	2,000	2.57	77,812
	Karoon Ramgopal Agarawal	Promoter Group	1	75,000	-	-	75,000	0.05	75,000	-	75,000	0.05	-	0.05	-	-	-	-	75,000
	Govind Deo Agarawal	Promoter Group	1	55,770	-	-	55,770	0.04	55,770	-	55,770	0.04	-	0.04	-	-	-	-	55,770
	Rajendra Gopilal Oswal	Promoter Group	1	54,996	-	-	54,996	0.04	54,996	-	54,996	0.04	-	0.04	-	-	-	-	54,996
	Pratik Ranjit Mehta	Promoter Group	1	16,000	-	-	16,000	0.01	16,000	-	16,000	0.01	-	0.01	-	-	-	-	16,000
	Vimala Devi	Promoter Group	1	1,430	-	-	1,430	0.00	1,430	-	1,430	0.00	-	0.00	-	-	-	-	1,430
	Motilal Gopilal Oswal-HUF	Promoter Group	1	867	-	-	867	0.00	867	-	867	0.00	-	0.00	-	-	-	-	867
	<b>Bodies Corporate</b>		1	2,000	-	-	2,000	0.00	2,000	-	2,000	0.00	-	0.00	-	-	-	-	2,000
	OSAG Enterprises LLP	Promoter Group	1	2,000	-	-	2,000	0.00	2,000	-	2,000	0.00	-	0.00	-	-	-	-	2,000
	<b>Sub Total (A)(1)</b>		22	10,30,62,923	-	-	10,30,62,923	69.39	10,30,62,923	-	10,30,62,923	69.39	-	69.39	-	-	2,000	0.00	10,30,62,923
<b>2</b>	<b>Foreign</b>																		
(a)	<b>Individuals (Non-Resident Individuals/Foreign Individuals)</b>		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(b)	<b>Government</b>		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	<b>Institutions</b>		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	<b>Foreign Portfolio Investor</b>		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(e)	<b>Any Other (Specify)</b>		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	<b>Sub Total (A)(2)</b>		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>		22	10,30,62,923	-	-	10,30,62,923	69.39	10,30,62,923	-	10,30,62,923	69.39	-	69.39	-	-	2,000	0.00	10,30,62,923



