

Motilal Oswal Financial Services Ltd

Q1FY23

Consolidated Ex-MOHFL financials

Particulars (Rs mn)	Q1FY23	Q1FY22	YoY (%)	Q4FY22	QoQ (%)
Total Revenues (Ex-MTM)	7,997	6,673	20%	8,836	-10%
Operating expenses	2,213	1,968	12%	2,290	-3%
Personnel costs	2,104	1,658	27%	2,292	-8%
Other costs	902	760	19%	771	17%
Total costs	5,219	4,385	19%	5,354	-3%
EBITDA	2,777	2,287	21%	3,483	-20%
Depreciation	121	96	26%	114	6%
Interest	644	478	35%	617	4%
PBT	2,012	1,713	17%	2,752	-27%
Tax	523	-866	-	587	-11%
Operating PAT (1)	1,489	2,579	-42%	2,165	-31%
MTM PAT	-1,504	915	-	378	-
Reported PAT	-14	3,495	-	2,543	-
Total Comprehensive Income	-503	1,735	-	3,013	-

1. Operating PAT is excluding MTM on fund based investments

Consolidated Ex-MOHFL balance sheet

Particulars (Rs bn)	Q1FY23	FY22
Sources of Funds		
Net worth	54.8	55.4
Borrowings	37.9	36.2
Deferred tax liability	0.2	0.2
Minority Interest	0.0	0.0
Total Liabilities	93.0	91.9
Application of Funds		
Fixed assets (net block)	3.5	3.5
Investment	52.9	55.4
Loans and Advances	15.3	14.7
Net current assets	21.3	18.4
Total Assets	93.0	91.9



MOTILAL OSWAL

For any query, please contact :

Shalibhadra Shah

Chief Financial Officer

📞 91-22-71934917 / 9819060032

✉️ shalibhadrashah@motilaloswal.com

Chetan Parmar

Sr. VP–Investor Relations

📞 91-22-71906600 / 7400312700

✉️ chetan.parmar@motilaloswal.com