## Motilal Oswal Financial Services Limited

Shareholding Pattern under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1. | Name of Listed Entity: Motilal Oswal Financial Services Limited |
| :---: | :--- |
2. Scrip Code/ Name of Scrip/ Class of Security: 532892
3. Share Holding Pattern Filed under: Reg. 31(1)(b) for the Quarter ended June 30, 2023
a. $\quad$ If under 31(1)(b) then indicate the report for Quarter ending
b. $\quad$ If under 31(1)(c) then indicate date of allotment/extinguishment
4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

| Sr. No. | Particulars | Yes $^{*}$ | No $^{*}$ |
| :---: | :--- | :---: | :---: |
| 1 | Whether the Listed Entity has issued any partly paid up shares? | - |  |
| 2 | Whether the Listed Entity has issued any Convertible Securities or Warrants? |  |  |
| 3 | Whether the Listed Entity has any shares against which depository receipts are issued? | - | No |
| 4 | Whether the Listed Entity has any shares in locked-in? | - | No |
| 5 | Whether any shares held by promoters are pledge or otherwise encumbered? | - | No |
|  | No |  |  |

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

| Kailash | Digitally signed |
| :---: | :---: |
| Chunnilal | Chunnilal Purohit |
| Purohit |  |

Table I - Summary Statement holding of specified securities


Kailash $\quad$ Digitally signed by
Chunnilal Purohit
Purohit $\quad$ Date: 2023.07.25


| Motilal Oswal Financial Services Limited |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Motilal Oswal Financial Services Limited <br> Table III - Statement showing shareholding pattern of the Public shareho |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| $\begin{aligned} & \text { Cate- } \\ & \text { gory } \end{aligned}$ | Category \& Name of the shareholders | $\begin{aligned} & \text { Nos. of } \\ & \text { share- } \\ & \text { holders } \end{aligned}$ | $\begin{array}{\|c} \begin{array}{c} \text { No. of fully paid } \\ \text { up equity shares } \\ \text { held } \end{array} \end{array}$ | $\begin{aligned} & \text { Partly } \\ & \text { paid-up } \\ & \text { equiry } \\ & \text { shares } \\ & \text { held } \end{aligned}$ | No. of shares underlying DepositoryReceipts | $\left\lvert\, \begin{gathered} \text { Total nos. shares } \\ \text { held } \\ \hline \end{gathered}\right.$ | Shareholding \% calculated as per SCRR, 1957 As a $\%$ of (A+B+C2) | Number of Voting Rights held in each class of securities |  |  |  | No. of SharesUnderlyingOutstandingconvertiblesecurities(includingWarrants) | Shareholding, as a $\%$assuming fullconversion ofconvertible securitiesas a percentage ofdiluted share capital) | Number of Lockedin shares |  | $\begin{array}{\|c} \hline \begin{array}{c} \text { Number of Shares } \\ \text { pledged or otherwise } \\ \text { encumbered } \end{array} \\ \hline \end{array}$ |  | Number of equity shares held in dematerialised form | Sub-categorization of shares |  |  |
|  |  |  |  |  |  |  |  | No of Voting Rig |  |  | $\substack{\text { Total as as o of } \\ \text { Total Voting } \\ \text { Rights }}$ |  |  | No. (a) | $\begin{gathered} \text { Asa } \% \text { of } \\ \text { total } \\ \text { Shares } \\ \text { held(b) } \end{gathered}$ | No. (a) | $\begin{array}{\|c} \begin{array}{c} \text { Asa } \% \text { of } \\ \text { total Shares } \\ \text { helld(b) } \end{array} \\ \hline \end{array}$ |  | Shareholding(No. of shares) under |  |  |
|  |  |  |  |  |  |  |  | Class eg: X | $\begin{array}{\|c\|c\|c\|c\|c\|c\|c\|c\|} \hline \text { Casseg: } \end{array}$ | Total |  |  |  |  |  |  |  |  | $\begin{array}{\|c\|} \hline \text { Sub- } \\ \text { category (i) } \end{array}$ | $\begin{gathered} \text { Sub-category } \\ \text { (ii) } \end{gathered}$ | $\begin{array}{\|l\|l\|} \hline \mathrm{y} & \begin{array}{c} \text { Sub- } \\ \text { category (iii) } \end{array} \\ \hline \end{array}$ |
|  | (1) | (III) | (IV) | (v) | (V1) | $\underset{\substack{(\mathrm{VII}) \\(\mathrm{IV})+(\mathrm{V})+\\(\mathrm{VI})}}{ }$ |  | (1) |  |  |  | (X) |  | (xII) |  | (XII) |  | (xiv) | (xv) |  |  |
| (a) | Inssitutions (Domestic) |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  | Mutual fund |  | 88,5,6,07 |  |  | ${ }^{88,5,8,807}$ | 5.99 | 88,5,807 | - | 88,56,807 | 5.99 |  | 5.99 |  |  | NA | NA | 88,56,807 |  |  |  |
|  | Parag Parikh Flexi Cap Fund | 1 | 78,48,558 |  |  | 78,48,858 | 5.31 | 78,48,588 | - | 78,48,858 | 5.31 |  | 5.31 |  |  | NA | NA | 78,48,858 |  |  |  |
| (b) | Venture Capital Funds | - |  |  | - |  |  |  | - |  |  |  |  |  |  | NA | NA |  |  |  |  |
| (c) | Alternate Investment Funds | 3 | 1,72,828 |  |  | 1,2,2,28 | 0.12 | 1,72,828 |  | 1,72,828 | 0.12 |  | 0.12 |  |  | NA | NA | 1,72,828 |  |  |  |
| (d) | Banks | 1 | 55 |  | - | 55 |  | 55 | . | 55 |  |  |  |  |  | NA | NA | 55 |  |  |  |
| (e) | ${ }^{\text {Insurance Companies }}$ | - | - |  | - | - | - | - | - | - | - |  | - |  |  | NA | NA |  |  |  |  |
| $\frac{(\mathrm{f}}{(\mathrm{f})}$ | Provident Funds/ Pension Funds |  | - |  |  |  | - | - |  | - |  |  |  |  |  | NA | NA |  |  |  |  |
| (h) | Sovereign Wealth Funds | - | . | - | - |  |  |  | - |  |  | . |  |  |  | NA | NA |  |  |  |  |
| (i) | NBECS registered with RBI | 2 | 4,593 |  | - | 4,993 | 0.00 | 4,593 | - | 4,593 | 0.00 |  | 0.00 |  |  | NA | NA | 4,593 |  |  |  |
| (j) | Other Financial Institutions |  |  |  | . |  |  |  |  |  |  |  |  |  |  | NA | NA |  |  |  |  |
| (k) | Any Other (Specify) | - | - | . | - |  | - |  | - |  | - |  | - |  |  | NA | NA |  |  |  |  |
|  | Sub Total (B)(1) | 15 | 90,34,283 |  |  | 90,34,283 | 6.11 | 90,34,283 | - | 90,34,283 | 6.11 |  | 6.11 |  |  | NA | NA | 90,34,283 |  |  |  |
| 2 | Institutions (Foreign) |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| (a) | Foreign Direct Investment | - | - | . | - | - | - | - |  | - | - | - | - |  |  | NA | NA |  |  |  |  |
| (b) | Foreign Venture Capital Investors |  |  |  | - |  | - |  | - |  |  |  |  |  |  | $\begin{aligned} & \hline \text { NA } \\ & \hline \text { NA } \end{aligned}$ | $\begin{array}{\|l\|} \hline \text { NA } \\ \hline \text { NA } \end{array}$ |  |  |  |  |
| (d) | Foreign Portfolio Investors Category I | 110 | 86,21,099 |  | - | 86,21,099 | 5.83 | 86,21,099 | - | 86,21,099 | 5.83 | - | 5.83 |  |  | NA | NA | 86,21,099 |  |  |  |
|  | Timf Holdings |  | 15,27,438 | - | - | 15,27,438 | 1.03 | 15,27,438 | - | 15,27,438 | 1.03 |  | 1.03 | - | - | NA | NA | 15,27,438 |  |  |  |
| (e) | Foreign Portfolio Investors Category II | 9 | 8,61,545 |  |  | 8,61,545 | 0.58 | 8,61,545 | - | 8,61,545 | 0.58 |  | 0.58 |  |  | NA | NA | 8,61,545 |  |  |  |
| ${ }^{(f)}$ | Overseas Depositories(holding DRs) (balancing figure) |  | - | - | - |  |  |  | - |  |  | - |  |  |  | NA | NA |  |  |  |  |
| (g) | Any Other (Specify) |  |  |  |  |  |  |  |  |  |  |  |  |  |  | NA | NA |  |  |  |  |
|  | Sub Total (B)(2) | 119 | 94,82,644 | - | - | 94,82,644 | 6.41 | 94,82,641 | - | 94,82,644 | 6.41 | - | 6.41 |  |  | NA | NA | 94,82,641 |  |  |  |
| 3 | Central Goverment/ State Government(s) |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| (a) | Central Government/ President of India |  |  |  | - |  | - |  | - | - |  |  |  |  |  | NA | NA |  |  |  |  |
| (b) | State Government/ Governor | - | - | - | - | - | - | - | - | - | - | - | - |  |  | NA | NA |  |  |  |  |
| (C) | Shareholding by Companies or Bodies Corporate where Central/ State Government is a promoter |  | - | - | - |  | - |  | - | - |  | - |  |  |  | NA | NA |  |  |  |  |
|  | Sub Total ( ()/3) |  |  |  |  |  | - |  | - | - | - | - |  |  |  | NA | NA |  |  |  |  |
| (1) | Non-Institutions |  | - | - | - |  | - |  |  | - | - | - |  |  |  |  |  |  |  |  |  |
| (a) | Associate companies/Subsidiaries |  |  | - | - |  |  |  | - |  |  | - |  |  |  | NA | $\mathrm{NA}$ |  |  |  |  |
| (b) | Directors and their relatives (excluding Independent Directors and nominee Directors) | 3 | 97,33,980 |  |  | 97,3,980 | 6.58 | 97,3,980 |  | 97,3,980 | 6.58 |  | ${ }^{6.58}$ |  |  | NA | NA | 97,3,980 |  |  |  |
|  | Navin Agarwal | 1 | ${ }_{76,35,072}$ | - | - | 76,35,072 | 5.116 | 76,35,072 | - | $76,3,072$ 1728,10 | 5.11 | - | 5.16 | - | - | NA | NA | $76,35,072$ 1728,10 |  |  |  |
| (c) | Rajait Raigaria Key Managerial Personnel | 1 | ${ }^{17,28,140} 37,653$ | - | - | $17,28,140$ 37,653 | 1.17 0.03 | $17,28,140$ 37,653 | $\cdots$ | $17,28,140$ 37,653 | ${ }_{0}^{1.17}$ | - | ${ }_{0}^{1.17}$ |  |  | $\frac{\mathrm{NA}}{\text { NA }}$ | $\frac{\mathrm{NA}}{\text { NA }}$ | $17,28,140$ 37,653 |  |  |  |
| (D) | Relatives of promoters (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group' category) |  |  |  | - |  | - |  | - |  |  | - |  |  |  | NA | NA |  |  |  |  |
| (E) | Trusts where any person belonging to 'Promoter and Promoter Group' category is 'trustee' 'beneficiary', or 'author of the trust'" Group' category is 'trustee','beneficiary', or 'author of the trust' | - | - | - | - | - | - | - | - | - | - | - | - |  |  | NA | NA |  |  |  |  |
| (f) | Investor Education and Protection Fund (IEPF) |  | 17,017 |  |  | 17,017 | 0.01 | 17,017 | - | 17,017 | 0.01 |  | 0.01 |  |  | NA | NA | 17,077 |  |  |  |
| (g) | i. Resident Individual holding nominal share capital up to Rs. 2 lakhs. | 65,615 | 1,06,47,975 | - | - | 1,06,47,975 | 7.20 | 1,06,47,975 | - | 1,06,47,975 | 7.20 | - | 7.20 |  |  | NA | NA | 1,06,45,20 |  |  |  |
| (h) | ii. Resident individual holding nominal share capital in excess of Rs. 2 lakhs. | 7 | 33,83,121 |  |  | 33,83,121 | 2.29 | 33,83,121 |  | 33,83,121 | 2.29 |  | 2.29 |  |  | NA | NA | 33,83,121 |  |  |  |
| (i) | Non Resident Indians (NRIs) | 1,225 | 7,00,840 | - | - | 7,00,840 | 0.47 | 7,00,840 | - | 7,00,840 | 0.47 | - | 0.47 |  |  | NA | NA | $7,00,840$ |  |  |  |
| (i) | Foreign Nationals |  |  |  |  |  |  |  |  |  |  |  |  |  |  | NA | NA |  |  |  |  |
| (k) | Foreign Companies |  |  | . | - |  |  |  | . |  |  | . |  |  |  | NA | NA |  |  |  |  |
| (I) | Bodies Corporate | 388 | 9,99,218 | - | - | 9,9,9218 | 0.68 | 9,9,218 | - | 9,99,218 | 0.68 | - | 0.68 |  |  | NA | NA | 9,99,218 |  |  |  |
| (m) | Any Other (Specify) | 1,548 | 8,51,472 |  | - | 8,51,472 | 0.58 | 8,51,472 | - | 8,51,472 | 0.58 |  | 0.58 |  |  | NA | NA | 8,51,472 |  |  |  |
|  | Trusts | 2 | 22,800 |  | - | 22,800 | 0.02 | 22,800 | - | 22,800 | 0.02 | - | 0.02 |  |  | NA | NA | 22,800 |  |  |  |
|  | Body Corp-Ltd Liability Partership Hindu Undivided Family | 52 1,485 | $\xrightarrow{4,43,505}$ |  | - | $4,43,505$ $3,83,93$ | 0.30 0.26 | $4,43,505$ $3,83,993$ |  | $4,43,505$ $3,83,693$ | 0.30 0.26 | - | 0.30 0.26 |  |  | NA | NA | $\xrightarrow{4,43,505}$ |  |  |  |
|  | - | $\begin{array}{r}1,485 \\ \hline\end{array}$ | $\begin{array}{r}3,83,63 \\ 1,774 \\ \hline\end{array}$ |  |  | $3,83,693$ 1,47 | 0.26 0.00 | $\begin{array}{r}\text { 3,83,633 } \\ 1,974 \\ \hline\end{array}$ | - | $\begin{array}{r}\text { 3,83,633 } \\ 1,744 \\ \hline\end{array}$ | 0.26 0.00 | - | 0.26 0.00 |  |  | NA | NA | 3,88,633 |  |  |  |
|  | Sub Total (B)(4) | 68,788 | 2,6,3,7,276 | - | - | 2,63,71,276 | 17.82 | 2,63,7,2,276 | - | 2,6,3,7,276 | 17.82 | - | 17.82 |  |  | NA | NA | 2,63,69,21 |  |  |  |
|  | Total Public Shareholding ( $\mathbf{(})=(\mathbf{B}(1)(1)+(\mathbf{B})(2)+(\mathrm{B})(\mathbf{3})+(\mathrm{B})(4)$ | 68,922 | 4,48,88,203 |  |  | 4,48,88,203 | ${ }^{30.34}$ | ${ }^{4,48,88,203}$ | - | 4,48,88,203 | ${ }^{30.34}$ | - | ${ }^{30.34}$ |  |  | NA | NA | ${ }^{4,48,86,148}$ |  |  |  |

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

No. of | ng with details such as number of |
| :---: |
| No. of Shares |
| 395 |

| Kailash | Digitally signed by <br> Kailash Chunnilal |
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| Chunnilal | Purohit |
| Purohit | Date: 2023.07 .25 |
| $13: 29: 09+05^{\prime} 30^{\prime}$ |  |

## Motilal Oswal Financial Services Limited

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

| Category | Category \& Name of the shareholders |  | No. of <br> fully <br> paid up <br> equity <br> shares <br> held | $\begin{aligned} & \text { Partly } \\ & \text { paid- } \\ & \text { up } \\ & \text { equity } \\ & \text { shares } \\ & \text { held } \end{aligned}$ | No. of shares underlying Depository Receipts | Total nos. <br> shares held | Shareholding $\%$ calculated as per SCRR, 1957 As a \% of ( $\mathrm{A}+\mathrm{B}+\mathrm{C} 2$ ) | Number of Voting Rights held in each class of securities |  |  |  | No. of Shares <br> Underlying <br> Outstanding <br> convertible <br> securities <br> (including <br> Warrants) | Shareholding,as a \%assuming fullconversion ofconvertiblesecurities (as apercentage ofdiluted sharecapital) | Number of Locked in shares |  | Number of Shares pledged or otherwise encumbered |  | Number of <br> equity shares <br> held in <br> dematerialised <br> form |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  |  | No of Voting <br> Rights |  |  | Total as a $\%$ of $(A+B+C)$ |  |  | No. <br> (a) | $\begin{aligned} & \text { As a \% } \\ & \text { of total } \end{aligned}$ | No. <br> (a) | $\begin{aligned} & \text { As a \% } \\ & \text { of total } \end{aligned}$ |  |
|  |  |  |  |  |  |  |  | $\begin{aligned} & \text { Class } \\ & \text { eg: } \mathrm{X} \end{aligned}$ | $\begin{aligned} & \text { Class } \\ & \text { eg: } y \end{aligned}$ | Total |  |  |  |  | held (b) |  | held (b) |  |
|  | (I) | (III) | (IV) | (V) | (VI) | $\begin{array}{\|c\|} \hline \text { (VII) }= \\ \text { (IV)+( } \\ \text { V) }+ \\ \text { (VI) } \end{array}$ | $\begin{aligned} & \text { (VIII) As a \% } \\ & \text { of (A+B+C2) } \end{aligned}$ |  |  | (IX) |  | (X) | $\begin{gathered} \hline(\mathrm{XI})=(\mathrm{VII})+(\mathrm{X}) \\ \text { As a } \% \text { of } \\ (\mathrm{A}+\mathrm{B}+\mathrm{C} 2) \end{gathered}$ |  | (XII) |  | (XIII) | (XIV) |
| 1 | Custodian/ DR Holder | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | NA | NA | 0 |
| 2 | Employee Benefit Trust/ Employee Welfare Trust under SEBI (Share based Employee Benefits and Sweat Equity) Regulations, 2021 | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | NA | NA | 0 |
|  | Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2) | 0 |  | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | NA | NA | 0 |

Kailash Digitally signed
Chunnilal by Kailash $\begin{aligned} & \text { Chunila Purohit }\end{aligned}$

Purohit | Date: 2023.07 .25 |
| :--- | :--- |
| $13: 29: 26:+0530^{\circ}$ |

