



# **Motilal Oswal Financial Services Ltd**

## **Q4FY21 & FY21**

# Consolidated Ex-MOHFL financials



Particulars (Rs mn)	Q4FY21	Q4FY20	YoY (%)	Q3FY21	QoQ (%)	FY21	FY20	YoY (%)
<b>Total Revenues (Ex-MTM)</b>	<b>7,102</b>	<b>4,867</b>	<b>46%</b>	<b>5,700</b>	<b>25%</b>	<b>22,997</b>	<b>18,446</b>	<b>25%</b>
Operating expenses	2,011	1,274	58%	1,563	29%	6,398	4,691	36%
Personnel costs	1,711	1,205	42%	1,490	15%	5,859	4,771	23%
Other costs	679	663	2%	594	14%	2,312	2,210	5%
Total costs	4,401	3,142	40%	3,646	21%	14,569	11,673	25%
<b>EBITDA</b>	<b>2,701</b>	<b>1,725</b>	<b>57%</b>	<b>2,055</b>	<b>31%</b>	<b>8,428</b>	<b>6,773</b>	<b>24%</b>
Depreciation	120	93	29%	101	19%	408	329	24%
Interest	535	523	2%	359	49%	1,559	1,562	-
<b>PBT</b>	<b>2,046</b>	<b>1,109</b>	<b>84%</b>	<b>1,595</b>	<b>28%</b>	<b>6,461</b>	<b>4,882</b>	<b>32%</b>
Tax	412	311	33%	424	-3%	1,558	1,284	21%
<b>Operating PAT (1)</b>	<b>1,634</b>	<b>798</b>	<b>105%</b>	<b>1,170</b>	<b>40%</b>	<b>4,903</b>	<b>3,598</b>	<b>36%</b>
MTM PAT	2,657	-3,509	-	2,123	25%	7,816	-2,150	-
Exceptional item	6	0	-	-	-	-659	-	-
<b>Reported PAT</b>	<b>4,298</b>	<b>-2,711</b>	<b>-</b>	<b>3,293</b>	<b>30%</b>	<b>12,060</b>	<b>1,448</b>	<b>733%</b>
Total Comprehensive Income	5,530	-4,034	-	4,193	32%	14,975	843	-

1. Operating PAT is excluding MTM on fund based investments

# Consolidated Ex-MOHFL balance sheet

Particulars (Rs bn)	FY21	FY20
<b>Sources of Funds</b>		
Net worth	43.9	30.9
Borrowings	28.4	15.9
Deferred tax liability	1.0	0.0
Minority Interest	0.4	0.2
<b>Total Liabilities</b>	<b>73.7</b>	<b>47.0</b>
<b>Application of Funds</b>		
Fixed assets (net block)	3.4	2.9
Investment	47.7	37.9
Loans and Advances	10.6	4.2
Net current assets	12.0	2.0
<b>Total Assets</b>	<b>73.7</b>	<b>47.0</b>



**For any query, please contact :**

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