

Motilal Oswal Financial Services Ltd

Ex-MOHFL Financials

Consolidated Ex-MOHFL financials

| Particulars (Rs mn) | Q1FY21 | Q1FY20 | YoY (%) | Q4FY20 | QoQ (%) |
|--------------------------------|--------------|--------------|------------|---------------|------------|
| Total Revenues (Ex-MTM) | 4,597 | 4,343 | 6% | 4,897 | -6% |
| Operating expenses | 1,232 | 1,100 | 12% | 1,274 | -3% |
| Personnel costs | 1,285 | 1,131 | 14% | 1,205 | 7% |
| Other costs | 462 | 448 | 3% | 677 | -32% |
| Total costs | 2,980 | 2,679 | 11% | 3,157 | -6% |
| EBITDA | 1,617 | 1,664 | -3% | 1,741 | -7% |
| Depreciation | 89 | 78 | 14% | 93 | -3% |
| Interest | 340 | 318 | 7% | 538 | -37% |
| PBT | 1,187 | 1,267 | -6% | 1,110 | 7% |
| Tax | 267 | 445 | -40% | 312 | -14% |
| Operating PAT (1) | 920 | 823 | 12% | 798 | 15% |
| MTM PAT | 1,305 | 301 | 334% | -3,511 | - |
| Exceptional item | -666 | - | - | - | - |
| Reported PAT | 1,559 | 1,123 | 39% | -2,713 | - |
| Total Comprehensive Income | 1,860 | 1,426 | 30% | -4,036 | - |

1. Operating PAT is excluding MTM on fund based investments

Consolidated Ex-MOHFL balance sheet

| Particulars (Rs bn) | Q1FY21 | FY20 |
|------------------------------|-------------|-------------|
| Sources of Funds | | |
| Net worth | 32.7 | 30.9 |
| Borrowings | 14.8 | 15.9 |
| Minority Interest | 0.2 | 0.2 |
| Total Liabilities | 47.7 | 47.0 |
| Application of Funds | | |
| Fixed assets (net block) | 3.2 | 3.2 |
| Investment | 39.8 | 39.4 |
| Long term loans and Advances | 5.4 | 4.5 |
| Deferred tax asset | 0.2 | 0.0 |
| Net current assets | -0.9 | -0.1 |
| Total Assets | 47.7 | 47.0 |



For any query, please contact :

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