



Motilal Oswal Financial Services Ltd

Ex-MOHFL Financials

Consolidated Ex-MOHFL financials

Particulars (Rs mn)	Q2FY21	Q2FY20	YoY (%)	Q1FY21	QoQ (%)	H1FY21	H1FY20	YoY (%)
Total Revenues (Ex-MTM)	5,597	4,569	23%	4,597	22%	10,194	8,911	14%
Operating expenses	1,591	1,104	44%	1,232	29%	2,824	2,205	28%
Personnel costs	1,374	1,260	9%	1,285	7%	2,659	2,391	11%
Other costs	577	520	11%	462	25%	1,039	968	7%
Total costs	3,542	2,885	23%	2,980	19%	6,521	5,564	17%
EBITDA	2,055	1,684	22%	1,617	27%	3,673	3,348	10%
Depreciation	98	81	21%	89	9%	187	159	18%
Interest	325	363	-11%	340	-5%	665	682	-2%
PBT	1,633	1,240	32%	1,187	38%	2,820	2,507	12%
Tax	455	198	131%	266	71%	722	639	13%
Operating PAT (1)	1,177	1,042	13%	921	28%	2,098	1,868	12%
MTM PAT	1,731	501	246%	1,305	33%	3,036	802	279%
Exceptional item	-	-	-	-666	-	-666	-	-
Reported PAT	2,908	1,543	89%	1,560	86%	4,469	2,669	67%
Total Comprehensive Income	3,391	1,464	132%	1,861	82%	5,252	2,893	82%

1. Operating PAT is excluding MTM on fund based investments

Consolidated Ex-MOHFL balance sheet

Particulars (Rs bn)	H1FY21	FY20
Sources of Funds		
Net worth	34.8	30.9
Borrowings	14.2	15.9
Minority Interest	0.3	0.2
Total Liabilities	49.2	47.0
Application of Funds		
Fixed assets (net block)	3.2	3.2
Investment	34.4	39.4
Long term loans and Advances	5.5	3.7
Deferred tax asset	0.1	0.0
Net current assets	6.0	0.8
Total Assets	49.2	47.0



MOTILAL OSWAL



For any query, please contact :

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