

Motilal Oswal Financial Services Ltd

Q1FY22

Consolidated Ex-MOHFL financials



Particulars (Rs mn)	Q1FY22	Q1FY21	YoY (%)	Q4FY21	QoQ (%)
Total Revenues (Ex-MTM)	6,673	4,597	45%	7,102	-6%
Operating expenses	1,968	1,232	60%	2,011	-2%
Personnel costs	1,624	1,285	26%	1,711	-5%
Other costs	794	462	72%	679	17%
Total costs	4,385	2,980	47%	4,401	0%
EBITDA	2,288	1,617	41%	2,701	-15%
Depreciation	96	89	8%	120	-20%
Interest	478	340	40%	535	-11%
PBT	1,713	1,187	44%	2,046	-16%
Tax	506	266	90%	412	23%
Operating PAT (1)	1,207	921	31%	1,634	-26%
MTM PAT	919	1,305	-30%	2,657	-65%
Exceptional item	0	-666	-	6	-
Reported PAT	2,126	1,560	36%	4,298	-51%
Total Comprehensive Income	1,735	1,861	-7%	5,530	-69%

1. Operating PAT is excluding MTM on fund based investments

Consolidated Ex-MOHFL balance sheet



Particulars (Rs bn)	Q1FY22	FY21
Sources of Funds		
Net worth	45.6	43.9
Borrowings	22.6	28.4
Deferred tax liability	1.1	1.0
Minority Interest	0.3	0.4
Total Liabilities	69.6	73.7
Application of Funds		
Fixed assets (net block)	3.4	3.4
Investment	45.3	47.7
Loans and Advances	10.9	10.6
Net current assets	10.0	12.0
Total Assets	69.6	73.7



For any query, please contact :

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