## Motilal Oswal Financial Services Limited

 Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015| 1. | Name of Listed Entity: Motilal Oswal Financial Services Limited |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
| 2. | Scrip Code/ Name of Scrip/ Class of Security: 532892 |  |  |  |
| 3. | Share Holding Pattern Filed under: Reg. 31(1)(b) for the Quarter ended March 31, 2023 |  |  |  |
| 4. | Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:- |  |  |  |
|  | Sr. No. | Particulars | Yes* | No* |
|  | 1 | Whether the Listed Entity has issued any partly paid up shares? | - | No |
|  | 2 | Whether the Listed Entity has issued any Convertible Securities or Warrants? | - | No |
|  | 3 | Whether the Listed Entity has any shares against which depository receipts are issued? | - | No |
|  | 4 | Whether the Listed Entity has any shares in locked-in? | - | No |
|  | 5 | Whether any shares held by promoters are pledge or otherwise encumbered? | - | No |

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is ' No ' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

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| Chunnilal | Purohit |
| Purohit | Date: 2023.04 .12 |

Purohit $\quad$ Date: 2023.04.12

## Motilal Oswal Financial Services Limited

Table I-Summary Statement holding of specified securities

| Category | Category of shareholder | Nos. of shareholders | No. of fully paid up equity shares held | No. of Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held | Shareholding as a \% of total no. of shares (calculated as per SCRR, 1957) | Number of Voting Rights held in each class of securities |  |  |  | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding, as a \% <br> assuming full conversion of convertible securities ( as a percentage of diluted share capital) | Number of Locked in shares |  | Number of Shares pledged or otherwise encumbered |  | Number of equity shares held in dematerialised form |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  |  | No of Voting Rights |  |  | $\begin{aligned} & \text { Total as } \\ & \mathrm{a} \% \text { of } \\ & (\mathrm{A}+\mathrm{B}+\mathrm{C}) \end{aligned}$ |  |  | No. | As a \% | No. (a) | As a \% |  |
|  |  |  |  |  |  |  |  | Class eg: X | $\begin{array}{\|l\|l\|} \text { Class } \\ \text { eg: } \end{array}$ | Total |  |  |  | (a) |  |  | of total Shares held (b) |  |
| (1) | (II) | (III) | (IV) | (V) | (VI) | $\begin{gathered} \text { (VII) }= \\ (\mathrm{V})+(\mathrm{V})+(\mathrm{VI}) \end{gathered}$ | $\begin{aligned} & \text { (VIII) As a \% } \\ & \text { of (A+B+Cح) } \end{aligned}$ | (IX) |  |  |  | (X) | $\begin{gathered} (\mathrm{XI})=(\mathrm{VII})+(\mathrm{X}) \\ \text { As a \% of } \\ (\mathrm{A}+\mathrm{B}+\mathrm{C} 2) \end{gathered}$ | (XII) |  | (XIII) |  | (XIV) |
| (A) | Promoter \& Promoter Group | 21 | 10,30,87,923 | - | - | 10,30,87,923 | 69.68 | 10,30,87,923 | - | 10,30,87,923 | 69.68 | - | 69.68 | - | - | - | - | 10,30,87,923 |
| (B) | Public | 69,642 | 4,48,59,203 | - | - | 4,48,59,203 | 30.32 | 4,48,59,203 | - | 4,48,59,203 | 30.32 | - | 30.32 | - | - | NA | NA | 4,48,57,148 |
| (C) | Non Promoter - Non Public |  |  |  | - |  |  |  | - |  |  | - |  |  | - | NA | NA |  |
| (C1) | Shares Underlying DRs | - | - | - | - | - | - | - | - | - | - | - | - | - | - | NA | NA | - |
| (C2) | Shares Held By Employee Trust | - | - | - | - | - | - | - | - | - | - | - | - | - | - | NA | NA | - |
|  | Total | 69,663 | 14,79,47,126 | - | - | 14,79,47,126 | 100.00 | 14,79,47,126 | - | 14,79,47,126 | 100.00 | - | 100.00 | - | - | - | - | 14,79,45,071 |

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Motilal Oswal Financial Services Limited
Table II - Statement showing shareholding pattern of the Promoter and Promoter Group


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| Motilal Oswal Financial Services Limited |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Table III - Statement showing shareholding pattern of the Public shareholder |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Category | Category \& Name of the shareholders | $\begin{aligned} & \hline \begin{array}{l} \text { Nos. of } \\ \text { share- } \\ \text { holders } \end{array} \\ & \hline \end{aligned}$ | $\left\|\begin{array}{l}\text { No. of fully } \\ \text { paid up } \\ \text { equity } \\ \text { shares held }\end{array}\right\|$ | $\|$Partly <br> paid-up <br> equity <br> shares <br> held | No. of <br> shares <br> underlying <br> Depository <br> Receipts | Total nos. shares held | $\begin{aligned} & \text { Shareholding } \\ & \text { \% calculated } \\ & \text { as per SCRR, } \\ & 1957 \text { As a \% of } \\ & \text { (A+B+C2) } \end{aligned}$ | Number of Voting Rights held in each class of securities |  |  |  | No. of Shares Underlying Outstanding convertible securities (including Warrants) | $\|$Shareholding, as <br> a a assuming full <br> conversion of <br> convertible <br> securtites ( as a <br> percentage of <br> diluted share <br> capital) | Number of Locked in shares |  | Number of Shares pledged or otherwise encumbered |  | Number of <br> equity shares <br> held in <br> dematerialised <br> form | Sub-categorization of shares |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  | No. | As | No. | As a \% of |  | Shareholdin | g(No. of shares) | s) under |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  | (a) | $\begin{array}{\|l} \begin{array}{l} \text { of total } \\ \text { Shares } \\ \text { held(b) } \end{array} \end{array}$ | (a) | $\begin{aligned} & \begin{array}{l} \text { total } \\ \text { Shares } \\ \text { held(b) } \end{array} \\ & \hline \end{aligned}$ | Subcategory (i) | $\left.\right\|_{\text {Sub-category }} ^{(\text {(ii) }}$ | $\begin{aligned} & \text { Sub- } \\ & \text { category (iii) } \end{aligned}$ |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  | (xII) |  | (xili) | (xiv) |  | (xV) |  |
| 1 | Institutions (Domestic) |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| (a) | Mutual Fund | 9 | 91,53,542 | - | . | 91,53,542 | 6.19 | 91,53,542 | - | 91,53,542 | 6.19 | - | 6.19 | - | . | NA | NA | 91,53,542 | - |  | - |
|  | Parag Parikh Flexi Cap Fund | 1 | 78,48,858 | - | - | 78,48,858 | 5.31 | 78,48,858 |  | 78,48,858 | 5.31 | - | 5.31 |  |  | NA | NA | 78,48,858 |  |  |  |
| (b) | Venture Capital Funds | - |  | . | . |  |  |  | - |  |  | - |  | - | - | NA | NA |  |  |  |  |
| (c) | Alternate Investment funds | 3 | 1,32,461 | - | . | 1,32,461 | 0.09 | 1,32,461 | . | 1,32,461 | 0.09 | - | 0.09 | - | . | NA | NA | 1,32,461 | . | . |  |
| (d) | Banks | - |  | . | . |  | - | - | . |  | - |  | - |  | - | NA | NA | - |  |  |  |
| (e) | Insurance Companies | . | . | . | . | . | . | . | . | . | . | . | . | - | . | NA | NA | . |  |  |  |
| (f) | Provident Funds/ Pension Funds | . | . | - | . | . | . | - |  |  | - |  | - |  |  | NA | NA |  |  |  |  |
| (G) | Asset Reconstruction Companies | . | . | . | . | - | . | - | - | . | - |  | - | - | - | NA | NA | - |  |  |  |
| (h) | Sovereign Wealth Funds | - |  | - | . |  |  |  |  |  |  |  |  |  |  | NA | NA |  |  |  |  |
| (i) | NBFCS registered with RBI | 2 | 4,593 | . | . | 4,593 | 0.00 | 4,593 | - | 4,593 | 0.00 | - | 0.00 | - | - | NA | NA | 4,593 | - | . | . |
| (i) | Other Financial Institutions | . |  | . | . |  | - | - |  |  | . |  |  |  |  | NA | NA |  |  |  |  |
| (k) | Any Other (Specify) |  |  |  | - |  |  |  | . |  |  | . |  | - |  | NA | NA |  |  |  |  |
|  | Sub Total (B)(1) | 14 | 92,90,596 | . | . | 92,90,596 | 6.28 | 92,90,596 | . | 92,90,596 | 6.28 | - | 6.28 |  | - | NA | NA | 92,90,596 | . | . |  |
| 2 | Institutions (Foreign) |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| (a) | Foreign Direct Investment | . | . | . | . | - | . | . | . | - | . | . | . | - | - | NA | NA | . |  |  |  |
| (b) | Foreign Venture Capital Investors | . | . | . | . | . | . | - | . | - | - | - | . |  |  | NA | NA | - |  |  |  |
| (c) | Sovereign Wealth Funds | . |  | - | . |  |  |  | - |  |  | . |  | - |  | NA | NA |  |  |  |  |
| (d) | Foreign Portfolio Investors Category 1 | 121 | 88,31,176 | - | - | 88,31,176 | 5.97 | 88,31,176 | . | 88,31,176 | 5.97 | - | 5.97 | - | - | NA | NA | 88,31,176 | - | . | . |
|  | Timf Holdings | 1 | 15,27,438 | - | - | 15,27,438 | 1.03 | 15,27,438 | - | 15,27,438 | 1.03 | - | 1.03 |  |  | NA | NA | 15,27,438 |  |  |  |
| (e) | Foreign Portfolio Investors Category II | 9 | 7,40,660 | - | . | 7,40,660 | 0.50 | 7,40,660 | . | 7,40,660 | 0.50 | - | 0.50 | - |  | NA | NA | 7,40,660 |  | . |  |
| (f) | Overseas Depositories(holding DRs) (balancing figure) | - |  | - | - |  |  |  | - |  |  | . |  | - |  | NA | NA |  |  |  |  |
| (g) | Any Other (Specify) | 1 | 3,430 | - | . | 3,430 | 0.00 | 3,430 | - | 3,430 | 0.00 | - | 0.00 | - |  | NA | NA | 3,430 |  | . |  |
|  | Foreign Institutional Investors | 1 | 3,430 | - | . | 3,430 | 0.00 | 3,430 | - | 3,430 | 0.00 | - | 0.00 | - | - | NA | NA | 3,430 | - | . |  |
|  | Sub Total (B)(2) | 131 | 95,75,266 | - | . | 95,75,266 | 6.47 | 95,75,266 | - | 95,75,266 | 6.47 | - | 6.47 | - | - | NA | NA | 95,75,266 |  | . |  |
| 3 | Central Government/ /tate Government(s) |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| (a) | Central Government/ President of India | . | . | . | . | - | . | . | - | . | . | . | . | - | . | NA | NA | . |  |  |  |
| (b) | State Government/ Governor | . | . | - | . | - | . | . | - | - | - | . | - | - |  | NA | NA | - |  |  |  |
| (c) | Shareholding by Companies or Bodies Corporate where Central/ State Government is a promoter | $\cdot$ | - | - | $\cdot$ | - | $\cdot$ | - | - | - | - | - | - | - |  | NA | NA | - |  |  |  |
|  | Sub Total (B)(3) | - | . | . | - | - | . | . | - | - | - | . | . | - |  | NA | NA | . |  |  |  |
| 4 | Non-Institutions |  |  |  |  |  | . | . |  |  |  |  |  | - |  | NA | NA |  |  |  |  |
| (a) | Associate companies/Subsidiaries | - |  | - | . |  | - | . | - |  |  | . | - | - | - | NA | NA | - |  |  |  |
| (b) | Directors and their relatives (excluding Independent Directors and nominee Directors) | 3 | 97,33,980 | - | $\cdot$ | 97,33,980 | 6.58 | 97,33,980 | - | 97,33,980 | 6.58 | - | 6.58 | - |  | NA | NA | 97,33,980 |  |  |  |
|  | Navin Agarwal | 1 | 76,35,072 | - | - | 76,35,072 | 5.16 | 76,35,072 | - | 76,35,072 | 5.16 | - | 5.16 |  | . | NA | NA | 76,35,072 |  |  |  |
|  | Rajat Rajagatha | 1 | 17,28,140 |  |  | 17,28,140 | 1.17 | 17,28,140 |  | 17,28,140 | 1.17 |  | 1.17 |  |  | NA | NA | 17,28,140 |  |  |  |
| (C) | Key Managerial Personnel | 1 | 37,653 |  |  | 37,653 | 0.03 | 37,653 |  | 37,653 | 0.03 |  | 0.03 | - |  | NA | NA | 37,653 |  | . |  |
| (D) | Relatives of promoters (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group' category) | - |  | - | - | - | - | - | - |  | - | - | - | - | - | NA | NA | - |  |  |  |
| (E) | Trusts where any person belonging to 'Promoter and Promoter Group' category is 'trustee','beneficiary', or 'author of the trust" | $\cdot$ | $\cdot$ | - | - | - | - | - | - | - | - | - | - | $\cdot$ | - | NA | NA | - |  |  |  |
| (f) | Investor Education and Protection Fund (IEPF) | 1 | 16,418 | - | - | 16,418 | 0.01 | 16,418 | . | 16,418 | 0.01 | - | 0.01 | - | . | NA | NA | 16,418 | - | . |  |
| (g) | i. Resident Individual holding nominal share capital up to Rs. 2 lakhs. | 66,270 | 1,05,77,144 | - | - | 1,05,77,144 | 7.15 | 1,05,77,144 |  | 1,05,77,144 | 7.15 | - | 7.15 | - | - | NA | NA | 1,05,75,089 |  | $\cdot$ |  |
| (h) | ii. Resident individual holding nominal share capital in excess of Rs. 2 lakhs. | ${ }^{6}$ | 31,79,682 | - | - | 31,79,682 | 2.15 | 31,79,682 | - | 31,79,682 | 2.15 | - | 2.15 | - | - | NA | NA | 31,79,682 | - | $\cdot$ | - |
| (i) | Non Resident Indians (NRIs) | 1,240 | 6,44,504 | . | . | 6,44,504 | 0.44 | 6,44,504 | . | 6,44,504 | 0.44 | - | 0.44 | - | - | NA | NA | 6,44,504 | - | . | - |
| (i) | Foreign Nationals | - |  | - | . | - | - | - | - | - | - | - | - | - |  | NA | NA | - |  |  |  |
| (k) | Foreign Companies |  |  |  | . |  |  |  | . |  |  | - |  | - |  | NA | NA |  |  |  |  |
| (I) | Bodies Corporate | 396 | 10,30,524 | - | . | 10,30,524 | 0.70 | 10,30,524 | . | 10,30,524 | 0.70 | - | 0.70 | - | - | NA | NA | 10,30,524 | - | . | - |
| (m) | Any Other (Specify) | 1,580 | 7,73,436 | - | - | 7,73,436 | 0.52 | 7,73,436 | - | 7,73,436 | 0.52 | - | 0.52 | - | - | NA | NA | 7,73,436 | - | - | . |
|  | Trusts |  | 22,800 |  |  | 22,800 | 0.02 | 22,800 | . | 22,800 | 0.02 | - | 0.02 | - |  | NA | NA | 22,800 | - | . | . |
|  | Body Corp-Ltd Liability Partnership | 48 | 3,91,295 | - | . | 3,91,295 | 0.26 | 3,91,295 | - | 3,91,295 | 0.26 | - | 0.26 | - | - | NA | NA | 3,91,295 | - | . | . |
|  | Hindu Undivided Family | 1,507 | 3,47,818 | - | - | 3,47,818 | 0.24 | 3,47,818 | - | 3,47,818 | 0.24 | - | 0.24 | - |  | NA | NA | 3,47,818 | - | . | - |
|  | Clearing Member | 23 | 11,523 |  | . | 11,523 | 0.01 | 11,523 |  | 11,523 | 0.01 |  | 0.01 | - |  | NA | NA | 11,523 | - | . |  |
|  | Sub Total (B)(4) | 69,497 | 2,59,93,341 |  | . | 2,59,93,341 | 17.57 | 2,59,93,341 | . | 2,59,93,341 | 17.57 | - | 17.57 | - | - | NA | NA | 2,59,91,286 | - | - | - |
|  | Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)+b(4) | 69,642 | 4,48,59,203 | - | - | 4,48,59,203 | 30.32 | 4,48,59,203 |  | 4,48,59,203 | 30.32 | - | ${ }^{30.32}$ | - | - | NA | NA | 4,48,57,148 | - | $\cdot$ | - |

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. | No. of shareholders | No. of Shares |
| :--- | :---: |
| 5 | 575 |

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Purohit

## Motilal Oswal Financial Services Limited

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

| Category | Category \& Name of the shareholders | Nos. of shareholders | No. of fully paid up equity shares held | Partly paid-up equity <br> shares held | No. of shares underlying Depository Receipts | Total nos. shares held | Shareholding \% calculated as per SCRR, 1957 As a \% of ( $\mathrm{A}+\mathrm{B}+\mathrm{C} 2$ ) | Number of Voting Rights held in each class of securities |  |  |  | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding, as a \% assuming full conversion of convertible securities (as a percentage of diluted share capital) | Number of Locked in shares |  | Number of Shares pledged or otherwise encumbered |  | Number of equity shares held in dematerialised form |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  |  | No of Voting Rights |  |  | Total as a \% of ( $A+B+C$ ) |  |  | No. <br> (a) | As a \% of total | No. <br> (a) | As a \% of total |  |
|  |  |  |  |  |  |  |  | $\begin{aligned} & \text { Class } \\ & \text { eg: } \end{aligned}$ | $\begin{aligned} & \text { Class } \\ & \text { eg: } \end{aligned}$ | Total |  |  |  |  | held <br> (b) |  | held (b) |  |
|  | (1) | (III) | (IV) | (V) | (VI) | $\begin{array}{\|l\|} \hline \text { (VII) }= \\ (\mathrm{IV})+(\mathrm{V} \\ \mathrm{l}+(\mathrm{VI}) \end{array}$ | (VIII) As a \% of ( $\mathrm{A}+\mathrm{B}+\mathrm{C} 2$ ) |  |  | (IX) |  | (X) | $(\mathrm{XI})=(\mathrm{VII})+(\mathrm{X})$ <br> As a \% of ( $A+B+C 2$ ) |  | (XII) |  | (XIII) | (XIV) |
| 1 | Custodian/ DR Holder | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | NA | NA | 0 |
| 2 | Employee Benefit Trust/ Employee Welfare Trust under SEBI (Share based Employee Benefits and Sweat Equity) Regulations, 2021 | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | NA | NA | 0 |
|  | Total Non-Promoter- Non Public Shareholding (C)=(C)(1)+(C)(2) | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | NA | NA | 0 |


| Kailash | Digitally signed by <br> Kailash Chunnilal |
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| Chunnilal | Purohit |
| Purohit | Date: 2023.04 .12 |
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