

March 22, 2023

To,
The Manager,
Listing Department
BSE Limited

P. J. Towers, Dalal Street,
Fort, Mumbai – 400001.

Script Code: 973481

SUBJECT: INTIMATION OF PAYMENT OF INTEREST AND PRINCIPAL

Dear Sir/ Madam,

Pursuant to the provisions of Regulation 57(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended from time to time) read with the SEBI Circular No. SEBI/HO/DDHS/DDHS_Div1/P/CIR/2022/0000000103 dated July 29, 2022, we wish to inform the Exchange that the Company has partially redeemed (Bought-back) Series M-1/F.Y.22/F.Y.24, Secured, Listed, Principal Protected Market Linked Redeemable Non-Convertible Debentures (“Debentures” or “NCDs”) having the face value of Rs. 10,00,000/- (Rupees Ten Lakhs Only) each, as per details mentioned below:

(a) Whether Interest payment/ redemption payment made (yes/ no): **YES** (Payment was made for Interest and Principal both).

(b) Details of Interest payments:

Sr. No.	Particulars	Details
1.	ISIN	INE338I07073
2.	Issue size	78,00,00,000
3.	Interest Amount to be paid on due date (i.e. date of buy-back)	4,40,94,457
4.	Frequency - quarterly/ monthly/ yearly	On Maturity
5.	Change in frequency of payment (if any)	No
6.	Details of such change	Not Applicable
7.	Interest payment record date	20/03/2023
8.	Due date for interest payment (DD/MM/YYYY)	14/03/2024
9.	Actual date for interest payment (DD/MM/YYYY)	21/03/2023
10.	Amount of interest paid	4,40,94,457
11.	Date of last interest payment	20/01/2023
12.	Reason for non-payment/ delay in payment	Not Applicable

(c) Details of redemption payments:

Sr. No.	Particulars	Details
1.	ISIN	INE338I07073
2.	Type of redemption (full/ partial)	Partial
3.	If partial redemption, then	
	a. By face value redemption	Not Applicable
	b. By quantity redemption	✓
4.	If redemption is based on quantity, specify, whether on:	
	a. Lot basis	✓
	b. Pro-rata basis	Not Applicable
5.	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Buy-back
6.	Redemption date due to put option (if any)	Not Applicable
7.	Redemption date due to call option (if any)	Not Applicable
8.	Quantity redeemed (No. of NCDs)	517
9.	Due date for redemption/ maturity (Original)	14/03/2024
10.	Actual date for redemption (DD/MM/YYYY)	21/03/2023
11.	Amount redeemed	51,70,00,000
12.	Outstanding amount (Rs.)	15,80,00,000
13.	Date of last Interest payment	20/01/2023

Kindly take the same on record.

Thanking you,

Yours faithfully,

For Motilal Oswal Financial Services Limited

Kailash Purohit
Company Secretary & Compliance Officer