

Motilal Oswal Financial Services Ltd

Earnings Presentation | Q1FY19

Businesses building scale

Annuity revenue driving visibility

All biz offer huge headroom for growth

Consolidated Ex-Aspire financials as per Ind-AS

Particulars (Rs mn)	Q1FY19	Q1FY18	YoY
Total Revenues	4,924	4,479	10%
Operating expenses	1,445	1,242	16%
Personnel costs	1,049	939	12%
Other costs	442	401	10%
Total costs	2,936	2,582	14%
EBITDA	1,988	1,896	5%
Depreciation	51	63	-20%
Interest	312	257	21%
PBT	1,625	1,576	3%
Reported PAT	1,252	1,409	-11%

Consolidated Ex-Aspire balance sheet as per Ind-AS

Particulars (Rs bn)	Q1FY19
Sources of Funds	
Net Worth	29.3
Loan Funds	12.1
Minority Interest	0.2
Deferred Tax Liability	1.5
Total Liabilities	43.0
Application of Funds	
Fixed Assets (Net Block)	2.9
Investments	33.1
Long Term Loan & Advances	1.2
Net Current Assets	5.9
Total Assets	43.0



For any query, please contact :

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