

February 07, 2023

**To,
The Manager,
Listing Department
BSE Limited**

P. J. Towers, Dalal Street,
Fort, Mumbai – 400001.

SUBJECT: INTIMATION OF PAYMENT OF INTEREST AND PRINCIPAL

Dear Sir/ Madam,

Pursuant to the provisions of Regulation 57(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended from time to time) read with the SEBI Circular No. SEBI/HO/DDHS /DDHS_Div1/P/ CIR/2022 /0000000103 dated July 29, 2022, we wish to inform the Exchange that we have made timely payment of the Interest and Principal amount in respect of Series B/F.Y.21/F.Y.24, Secured, Redeemable, Rated, Listed Non-Convertible Debentures (“Debentures” or “NCDs”) having the face value of Rs. 10,00,000/- each, as per details mentioned below:

- (a) Whether Interest payment/ redemption payment made (yes/ no): **YES** (Payment was made for Interest and Principal both).
- (b) Details of interest payments:

Sr. No.	Particulars	Details
1.	ISIN	INE338I07065
2.	Issue size	105,00,00,000
3.	Interest Amount to be paid on due date	7,29,75,000
4.	Frequency - quarterly/ monthly/ yearly	Yearly
5.	Change in frequency of payment (if any)	Not Applicable
6.	Details of such change	Not Applicable
7.	Interest payment record date	27/01/2023
8.	Due date for interest payment (DD/MM/YYYY)	06/02/2023
9.	Actual date for interest payment (DD/MM/YYYY)	06/02/2023
10.	Amount of interest paid	7,29,75,000
11.	Date of last interest payment	07/02/2022
12.	Reason for non-payment/ delay in payment	Not Applicable

Motilal Oswal Financial Services Limited

CIN: L67190MH2005PLC153397

Regd. Off.: Motilal Oswal Tower,

Rahimtullah Sayani Road,

Opp. Parel ST Depot,

Prabhadevi, Mumbai – 400025

Board: +91 22 7193 4200 / 4263

Fax: +91 22 5036 2365

(c) Details of redemption payments:

Sr. No.	Particulars	Details
1.	ISIN	INE338I07065
2.	Type of redemption (full/ partial)	Full
3.	If partial redemption, then	Not Applicable
	a. By face value redemption	Not Applicable
	b. By quantity redemption	Not Applicable
4.	If redemption is based on quantity, specify, whether on:	Not Applicable
	a. Lot basis	Not Applicable
	b. Pro-rata basis	Not Applicable
5.	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Exercise of Put Option
6.	Redemption date due to put option (if any)	06/02/2023
7.	Redemption date due to call option (if any)	Not Applicable
8.	Quantity redeemed (No. of NCDs)	1,050
9.	Due date for redemption/ maturity (Original)	05/02/2024
10.	Actual date for redemption (DD/MM/YYYY)	06/02/2023
11.	Amount redeemed	105,00,00,000
12.	Outstanding amount (Rs.)	0
13.	Date of last Interest payment	07/02/2022

Kindly take the same on record.

Thanking you,

Yours faithfully,

For Motilal Oswal Financial Services Limited

Kailash Purohit
Company Secretary & Compliance Officer